MARCH 2017 SALES

|  | Total Vehicle | Retail | Fleet | Truck | SUV | Car |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| U.s. Sales | $\mathbf{2 3 6 , 2 5 0}$ | $\mathbf{1 5 7 , 7 4 0}$ | $\mathbf{7 8 , 5 1 0}$ | $\mathbf{1 0 2 , 3 8 1}$ | $\mathbf{7 6 , 6 2 5}$ | $\mathbf{5 7 , 2 4 4}$ |
| Versus <br> March 2016 | $-\mathbf{7 . 2} \%$ | $\mathbf{- 1 . 5 \%}$ | $\mathbf{- 1 6 . 9} \%$ | $\mathbf{2 . 5} \%$ | $-3.4 \%$ | $\mathbf{- 2 4 . 2} \%$ |

## HIGHLIGHTS

- Overall Ford Motor Company U.S. March 2017 sales totaled 236,250 vehicles - a 7 percent decline versus a year ago
- Retail sales declined 2 percent last month, with 157,740 vehicles sold
- Fleet sales of 78,510 vehicles were down 17 percent, reflecting a strong year-ago comparison, with customer orders front-loaded in early 2016
- Ford Motor Company average transaction pricing increased \$1,800 last month, compared to an industry increase of $\$ 190$ *
- Ford F-Series sales totaled 81,330 pickups - a 10 percent increase versus a year ago, with overall average transaction pricing up more than $\$ 2,500$ *
- Ford Super Duty high-series trucks - Lariat, King Ranch and Platinum - represented 56 percent of 2017 Super Duty retail sales last month
- Ford Escape posts record March retail sales with a 13 percent gain
- Ford Expedition grew 43 percent, with 5,472 SUVs sold
- Lincoln retail sales up 5 percent; retail car sales up 11 percent, while SUVs gain 2 percent


## About Ford Motor Company

Ford Motor Company is a global automotive and mobility company based in Dearborn, Michigan. With about 201,000 employees and 62 plants worldwide, the company's core business includes designing, manufacturing, marketing and servicing a full line of Ford cars, trucks and SUVs, as well as Lincoln luxury vehicles. To expand its business model, Ford is aggressively pursuing emerging opportunities with investments in electrification, autonomy and mobility. Ford provides financial services through Ford Motor Credit Company. For more information regarding Ford and its products and services, please visit www.corporate.ford.com.

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"Our high-series Super Duty trucks and all-new F-150 Raptor drove doubledigit F-Series sales gains in March, along with the strongest year-over-year increase in transaction prices of any truck manufacturer in the industry."

Mark LaNeve, Ford Vice President, U.S. Marketing, Sales and Service

## KEY VEHIGLES



Ford Super Duty


Ford Escape


2018 Ford Expedition


Lincoln MKC

Ford F-Series sales were up 10 percent, with 81,330 trucks sold representing the lineup's best March results in more than a decade. A rich mix drove Super Duty transaction prices to the highest in the segment.

Ford Escape posts record March retail sales, increasing 13 percent. Gains came from the West, up 7 percent, the Southeast, up 16 percent, and the Great Lakes region, up 26 percent.

Ford Expedition sales totaled 5,472 last month, up 43 percent. The allnew 2018 Expedition goes on sale this fall.

Lincoln MKC sales were up 17 percent in March - with its strongest start to the year since the vehicle's introduction in 2014. MKC, MKZ and the all-new Continental contributed to Lincoln's best March retail sales in nine years.

## FORD MOTOR COMPANY

## MARCH 2017

|  | March 2017 |  | March CYTD |  |
| :---: | :---: | :---: | :---: | :---: |
| Fleet <br> Segment | Percent of <br> Total Sales | YOY Change | Percent of <br> Total Sales | YOY Change |
| Rental | $15.7 \%$ | (1.0) points | $15.5 \%$ | (1.5) points |
| Commercial | $11.6 \%$ | (2.5) points | $11.8 \%$ | (1.3) points |
| Government | $5.8 \%$ | (0.4) points | $5.9 \%$ | (0.1) points |
| Total Fleet | $33.2 \%$ | (3.9) points | $33.1 \%$ | (2.9) points |


|  | March 2017 |  | February 2017 |  | March 2016 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gross Stock <br> (incl. in-transit) | Units at <br> Month End | Days' Supply | Units at <br> Month End | Days' Supply | Units at <br> Month End | Days' Supply |
| Cars | 168,133 | 79 | 156,602 | 74 | 204,915 | 73 |
| SUVs | 204,695 | 72 | 200,392 | 65 | 194,601 | 66 |
| Trucks | $\underline{328,973}$ | 87 | $\underline{325,106}$ | 94 | $\underline{353,987}$ | 96 |
| Total | 701,801 | 80 | 682,100 | 79 | 753,503 | 80 |


|  | March 2017 |  | February 2017 |  | March 2016 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dealer Stock <br> (on ground) | Units at <br> Month End | Days' Supply | Units at <br> Month End | Days' Supply | Units at <br> Month End | Days' Supply |
| Cars | 128,720 | 61 | 130,969 | 62 | 173,414 | 62 |
| SUVs | 171,427 | 60 | 166,715 | 54 | 166,760 | 57 |
| Trucks | $\underline{278,811}$ | 74 | $\underline{276,473}$ | 80 | $\underline{303,452}$ | 82 |
| Total | 578,958 | 66 | 574,157 | 66 | 643,626 | 68 |

## GONTACT

|  | March |  | \% | Year-to-Date |  | \% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\underline{2017}$ | $\underline{2016}$ | Change | $\underline{2017}$ | $\underline{2016}$ | Change |
| SALES BY BRAND |  |  |  |  |  |  |
| Ford | 226,696 | 245,022 | -7.5 | 590,219 | 620,721 | -4.9 |
| Lincoln | 9,554 | 9,689 | -1.4 | 27,083 | 24,905 | 8.7 |
| Total vehicles | 236,250 | 254,711 | -7.2 | 617,302 | 645,626 | -4.4 |
| SALES BY TYPE |  |  |  |  |  |  |
| Cars | 57,244 | 75,550 | -24.2 | 149,195 | 192,195 | -22.4 |
| SUVs | 76,625 | 79,300 | -3.4 | 209,751 | 204,533 | 2.6 |
| Trucks | 102,381 | 99,861 | 2.5 | $\underline{258,356}$ | $\underline{248,898}$ | 3.8 |
| Total vehicles | 236,250 | 254,711 | -7.2 | 617,302 | 645,626 | -4.4 |
| FORD BRAND |  |  |  |  |  |  |
| Fiesta | 5,488 | 4,549 | 20.6 | 13,044 | 10,863 | 20.1 |
| Focus | 14,437 | 18,618 | -22.5 | 36,705 | 50,215 | -26.9 |
| C-MAX | 1,333 | 1,702 | -21.7 | 3,594 | 4,059 | -11.5 |
| Fusion | 18,759 | 29,675 | -36.8 | 50,786 | 74,994 | -32.3 |
| Taurus | 4,030 | 4,262 | -5.4 | 10,852 | 11,181 | -2.9 |
| Police Interceptor Sedan | 611 | 920 | -33.6 | 1,834 | 2,275 | -19.4 |
| GT | 2 | 0 | N/A | 5 | 0 | N/A |
| Mustang | 9,120 | 12,563 | -27.4 | 22,464 | 30,136 | -25.5 |
| Ford Cars | 53,780 | 72,289 | -25.6 | 139,284 | 183,723 | -24.2 |
| Escape | 28,113 | 28,521 | -1.4 | 76,338 | 71,594 | 6.6 |
| Edge | 11,730 | 14,005 | -16.2 | 31,947 | 35,993 | -11.2 |
| Flex | 1,796 | 2,100 | -14.5 | 6,082 | 6,425 | -5.3 |
| Explorer | 20,232 | 21,605 | -6.4 | 54,671 | 55,885 | -2.2 |
| Police Interceptor Utility | 3,192 | 2,807 | 13.7 | 8,099 | 7,530 | 7.6 |
| Expedition | 5,472 | 3,834 | 42.7 | 15,442 | 10,673 | 44.7 |
| Ford SUVs | 70,535 | 72,872 | -3.2 | 192,579 | 188,100 | 2.4 |
| F-Series | 81,330 | 73,884 | 10.1 | 205,281 | 186,121 | 10.3 |
| E-Series | 4,769 | 5,816 | -18.0 | 12,075 | 12,648 | -4.5 |
| Transit | 12,167 | 14,895 | -18.3 | 30,283 | 36,022 | -15.9 |
| Transit Connect | 2,760 | 3,619 | -23.7 | 6,960 | 10,068 | -30.9 |
| Heavy trucks | 1,355 | 1,647 | -17.7 | 3,757 | 4,039 | -7.0 |
| Ford Trucks | 102,381 | 99,861 | 2.5 | $\underline{258,356}$ | $\underline{248,898}$ | 3.8 |
| Ford Brand | 226,696 | 245,022 | -7.5 | 590,219 | 620,721 | -4.9 |
| LINCOLN BRAND |  |  |  |  |  |  |
| MKZ | 2,479 | 2,480 | 0.0 | 6,643 | 6,554 | 1.4 |
| MKS | 22 | 781 | -97.2 | 59 | 1,918 | -96.9 |
| Continental | $\underline{963}$ | $\underline{0}$ | N/A | 3,209 | $\underline{0}$ | N/A |
| Lincoln Cars | 3,464 | 3,261 | 6.2 | 9,911 | 8,472 | 17.0 |
| MKC | 2,284 | 1,956 | 16.8 | 5,911 | 5,138 | 15.0 |
| MKX | 2,688 | 2,771 | -3.0 | 8,006 | 7,198 | 11.2 |
| MKT | 221 | 390 | -43.3 | 768 | 1,129 | -32.0 |
| Navigator | 897 | 1,311 | -31.6 | 2,487 | 2,968 | -16.2 |
| Lincoln SUVs | 6,090 | 6,428 | -5.3 | $\underline{17,172}$ | 16,433 | 4.5 |
| Lincoln Brand | 9,554 | 9,689 | -1.4 | 27,083 | 24,905 | 8.7 |


[^0]:    *Average transaction pricing is based on J.D. Power and Associates PIN data

