





# Value-Based Care in America: A Table View of State-by-State Initiatives




Tracking Payment Innovation and the Transition to Value

Change Healthcare has conducted a review of value-based care and payment-reform initiatives in all 50 states, plus Puerto Rico and Washington, D.C. The analysis reveals a range of approaches and significant variation in the scope, leadership commitment, and resources devoted to the transition from fee-for-service to value-based reimbursement. The table below provides an aggregate look at which strategies states have adopted, whether they have chosen to set payment targets, the scope of their initiatives (Medicaid or multi-payer), and the approximate year initiatives were implemented.

## Color Key: Changes to State Programs since 2017

-  No change, program in place in '17
-  Addition
-  Confirmation (moved from "Consideration" to "Live" phase)
-  Standout States

Please note CPC+ programs were not studied in our prior report and some may have been in place at that time.

| State  | SIM Grant                     | PCMH/HH | CPC+ | P4P | ACO | EOC | VBP Mandates or Targets | Scope                        | Year |
|--|-------------------------------|---------|------|-----|-----|-----|-------------------------|------------------------------|------|
| Alabama  |                               | ✓       |      |     |     |     |                         | Medicaid                     | 2017 |
| Alaska   |                               | ✓       |      |     | +   |     |                         | Medicaid                     | 2017 |
| Arizona  | Round 2 Design                | ✓       |      |     |     |     | ✓                       | Medicaid                     | 2014 |
| Arkansas   | Round 1 Test                  | ✓       | +    |     |     | ✓   |                         | Multi-payer                  | 2013 |
| California   | Round 1 and 2 Design          | ✓       |      | ✓   |     |     | ✓                       | Medicaid                     | 2015 |
| Colorado   | Round 1 Pretest, Round 2 Test | ✓       | +    | ✓   | ✓   | ✓   |                         | Multi-payer                  | 2011 |
| Connecticut  | Round 1 Design, Round 2 Test  | ✓       |      | ✓   |     | +   | ✓                       | Multi-payer                  | 2015 |
| Delaware   | Round 1 Design, Round 2 Test  | ✓       |      | ✓   | +   |     | ✓                       | Multi-payer                  | 2015 |
| District of Columbia   | Round 2 Design                | ✓       |      | ✓   |     |     | ✓                       | Medicaid                     | 2016 |
| Florida  |                               | ✓       |      | ✓   |     |     |                         | Medicaid                     | 2016 |
| Georgia  |                               |         |      |     |     |     |                         |                              |      |
| Hawaii   | Round 1 and 2 Design          |         | +    |     |     |     | ✓                       | Medicaid                     | 2015 |
| Idaho  | Round 1 Design, Round 2 Test  | ✓       |      |     |     |     | ✓                       | Multi-payer                  | 2015 |
| Illinois   | Round 1 and 2 Design          |         |      |     | ✓   | +   | ✓                       | Medicaid                     | 2014 |
| Indiana  |                               |         |      |     |     |     |                         |                              |      |
| Iowa   | Round 1 Design, Round 2 Test  | ✓       |      | ✓   | ✓   | +   | ✓                       | Multi-payer                  | 2014 |
| Kansas   |                               | ✓       | +    |     |     |     |                         | Medicaid                     | 2015 |
| Kentucky   | Round 2 Design                | ✓       | +    |     |     |     |                         | Medicaid                     | 2015 |
| Louisiana  |                               | ✓       | +    |     | +   |     |                         | Medicaid                     | 2016 |
| Maine  | Round 1 Test                  | ✓       |      |     | ✓   | ✓   |                         | Medicaid                     | 2014 |
| Maryland   | Round 1 and 2 Design          | ✓       |      | ✓   |     |     | +                       | Multi-payer                  | 2011 |
| Massachusetts  | Round 1 Test                  | ✓       |      |     | ✓   |     | ✓                       | Medicaid                     | 2014 |
| Michigan   | Round 1 Design, Round 2 Test  | ✓       |      |     |     |     | ✓                       | Multi-payer                  | 2017 |
| Minnesota  | Round 1 Test                  | ✓       |      |     | ✓   | ✓   |                         | Medicaid                     | 2008 |
| Mississippi  |                               |         |      |     |     |     |                         |                              |      |
| Missouri   |                               |         | +    | +   | +   |     |                         | Medicaid                     | 2016 |
| Montana  | Round 2 Design                | ✓       | +    |     |     |     |                         | Medicaid                     | 2015 |
| Nebraska   |                               | ✓       | +    |     | +   |     | ✓                       | Medicaid                     | 2015 |
| Nevada   | Round 2 Design                | ✓       |      |     | +   | ✓   |                         | Medicaid                     | 2016 |
| New Hampshire  | Round 1 and 2 Design          | ✓       |      | ✓   | ✓   |     | ✓                       | Medicaid                     | 2015 |
| New Jersey   | Round 2 Design                | ✓       | +    |     | ✓   |     |                         | Medicaid                     | 2016 |
| New Mexico   | Round 2 Design                |         |      |     |     |     | ✓                       | Medicaid                     | 2015 |
| New York      | Round 1 Pretest, Round 2 Test | ✓       | +    |     | ✓   | ✓   | ✓                       | Multi-payer                  | 2015 |
| North Carolina   |                               | ✓       |      |     |     |     |                         | Medicaid                     | 2016 |
| North Dakota   |                               |         | +    |     |     |     |                         | Medicaid                     | 2018 |
| Ohio   | Round 1 Design, Round 2 Test  | ✓       | +    |     |     | ✓   | ✓                       | Multi-payer                  | 2014 |
| Oklahoma   | Round 2 Design                | ✓       | +    |     | ✓   |     | ✓                       | Medicaid, State Employees    | 2016 |
| Oregon   | Round 1 Test                  | ✓       | +    |     | ✓   |     |                         | Medicaid                     | 2012 |
| Pennsylvania  | Round 1 and 2 Design          | ✓       | +    |     | +   | ✓   | ✓                       | Multi-payer                  | 2017 |
| Puerto Rico  | Round 2 Design                |         |      |     | ✓   | ✓   |                         | Medicaid                     | 2017 |
| Rhode Island   | Round 1 Design, Round 2 Test  | ✓       | +    |     | ✓   |     | ✓                       | Multi-payer                  | 2015 |
| South Carolina   |                               | ✓       |      |     |     | ✓   | ✓                       | Medicaid                     | 2015 |
| South Dakota   |                               | ✓       |      |     |     |     |                         | Medicaid                     | 2013 |
| Tennessee  | Round 1 Design, Round 2 Test  | ✓       | +    |     |     | ✓   |                         | Medicaid; State Employees    | 2014 |
| Texas  | Round 1 Design                | ✓       |      | ✓   |     |     | ✓                       | Medicaid                     | 2014 |
| Utah   | Round 1 and 2 Design          |         |      |     |     |     | ✓                       | Medicaid                     | 2014 |
| Vermont       | Round 1 Test                  | ✓       |      | +   | +   | +   | +                       | Multi-payer                  | 2013 |
| Virginia   | Round 2 Design                | ✓       |      |     |     |     |                         | Medicaid                     | 2015 |
| Washington   | Round 1 Pretest, Round 2 Test | ✓       |      |     | ✓   | ✓   | ✓                       | Medicaid and State Employees | 2014 |
| West Virginia  | Round 2 Design                |         |      |     |     |     |                         | Medicaid                     | 2017 |
| Wisconsin  | Round 2 Design                |         |      | ✓   |     |     |                         | Medicaid                     | 2017 |
| Wyoming  | Round 1 and 2 Design          | ✓       |      |     |     |     |                         | Medicaid                     | 2015 |

### Key to Abbreviations

CMMI SIM: Centers for Medicare and Medicaid Innovation State Innovation Models Grant Recipient  
 PCMH/HH: Patient-Centered Medical Homes, Medicaid Health Homes  
 CPC+: Comprehensive Primary Care Plus  
 P4P: Pay for Performance  
 ACO: Accountable Care Organizations  
 EOC: Episodes of Care  
 VBP: Value-Based Payment