






Q4 + FULL YEAR 2020 RESULTS

FINANCIALS

		
RevPAR	Adj. EBITDA ¹	Adj. Diluted EPS ²
-59.2% -56.7%	\$204M \$842M	-\$0.10 \$0.10
Q4 2019 to Q4 2020	Q4 2020 FULL YEAR 2020	Q4 2020 FULL YEAR 2020

DEVELOPMENT

2020 FULL YEAR		
		
PIPELINE 397,000 ROOMS	WELCOMED 414 NEW HOTELS	+5.1% NET UNIT GROWTH³

HIGHLIGHTS

2020 FULL YEAR		Member of
		Dow Jones
SECURED NEARLY \$3 BILLION THROUGH SENIOR NOTES OFFERINGS IN 2020	REACHED OUR 1 MILLION ROOM MILESTONE	Sustainability Indices
		Powered by the S&P Global CSA
		2020 GLOBAL INDUSTRY LEADER FOR SUSTAINABILITY

¹ Reported net loss was \$225 million and \$720 million for the fourth quarter and full year 2020, respectively.
² Reported diluted EPS, without adjustments, was \$(0.80) and \$(2.56) for the fourth quarter and full year 2020, respectively.
³ Net unit growth from December 31, 2019 for managed and franchised properties.
Information as of or for the quarter ended December 31, 2020 with comparisons to prior year period, unless where otherwise noted. For full financial data, and non-GAAP reconciliations and cautionary language regarding forward-looking statements, please see our Q4 2020 earnings press release which is available at ir.hilton.com.