EchoPark

AUTOMOTIVE

EchoPark Strategy

Nearly new, pre-owned vehicles, focused on

year old models

available



Priced up to

below brand new

and up to

below used vehicle market price





purchase experience



Focus on the recession-resistant pre-owned market, which is

larger than the new vehicle market



- Reach 90% of the U.S. population
- Sell 575,000 vehicles annually
- Establish omnichannel nationwide distribution network
- \$14 billion in annual revenues

Company Overview

Our High Growth EchoPark Segment Offers a Unique Approach to Pre-Owned Vehicle and F&I Sales. Below-Market Pricing with a No Haggle Purchase Experience Drives Industry-Leading Guest Satisfaction.

LOCATIONS

49*

STATES

FY 2021 REVENUE

FY 2021 VEHICLES SOLD

19

\$2.3 Billion 77,835 vehicles

TARGET

 $oldsymbol{2}$ million

Annual Vehicle Sales at Maturity

TARGET

Of 1-4 Year Old Vehicles at Maturity

Q1 2022

10% market share 2.1% market share

Of 1-4 Year Old Vehicles In **Existing Markets**