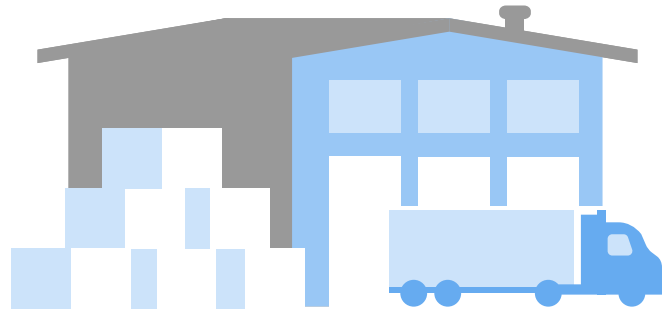


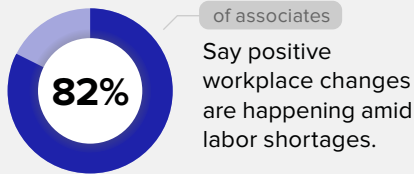
Warehousing Vision Study

Dynamic Markets Demand Warehouse Agility

Supply chain disruptions, labor constraints and evolving consumer behaviors are creating a need for more adaptable and automated warehouse operations.



Keeping Employees Satisfied

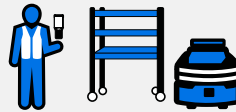


Top three employee perspectives

- Working conditions have improved
- Technology has made their work easier
- Wages and bonuses have increased

84% of decision-makers Agree warehouse technologies such as robotics and devices will help attract and retain workers.

87% of associates



Taking Steps Toward Automation



Worker augmentation helps transition the journey

83% of decision-makers Agree augmenting labor with software and devices first is the best way to introduce automation.

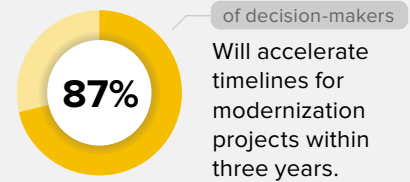
89% of associates

82% of decision-makers Agree the investment in automation far outweighs the risk of not implementing.

83% of associates using robots Agree AMRs helped increase productivity and decrease walking time.



Moving Modernization Forward



Decision-makers' top technology implementations by 2025

Mobile Devices
Wearable computers and peripherals ▶ 84%

Software
Machine learning applications ▶ 86%

Sensors
Passive RFID tags, readers and printers ▶ 83%

Autonomous Mobile Robots (AMRs)
Person-to-goods picking AMRs ▶ 82%

Learn how decision-makers are modernizing operations for their future and front-line workers.

Download [Zebra's Warehousing Vision Study](#) today.