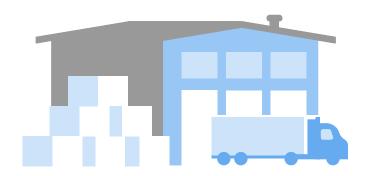


Warehousing Vision Study

Dynamic Markets Demand Warehouse Agility

Supply chain disruptions, labor constraints and evolving consumer behaviors are creating a need for more adaptable and automated warehouse operations.





Keeping Employees Satisfied



of associates

Say positive workplace changes are happening amid labor shortages.

Top three employee perspectives



Working conditions have improved



Technology has made their work easier



Wages and bonuses have increased

84% of

of decision-makers

87% of associates

Agree warehouse technologies such as robotics and devices will help attract and retain workers.



Taking Steps Toward Automation



of decision-makers

Will prioritize labor optimization in the next three years.

Worker augmentation helps transition the journey

83%

decision-makers

89% of associates

Agree augmenting labor with software and devices first is the best way to introduce automation.

82% of decision-makers

Agree the investment in automation far outweighs the risk of not implementing.

83% of associates using robots

Agree AMRs helped increase productivity and decrease walking time.







Moving Modernization Forward



of decision-makers

Will accelerate timelines for modernization projects within three years.

Decision-makers' top technology implementations by 2025

Mobile Devices

Wearable computers and peripherals

84%

Software

Machine learning applications

86%

Sensors

Passive RFID tags, readers and printers

83%

Autonomous Mobile Robots (AMRs)

Person-to-goods picking AMRs

82%

Learn how decision-makers are modernizing operations for their future and front-line workers.

Download Zebra's Warehousing Vision Study today.

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