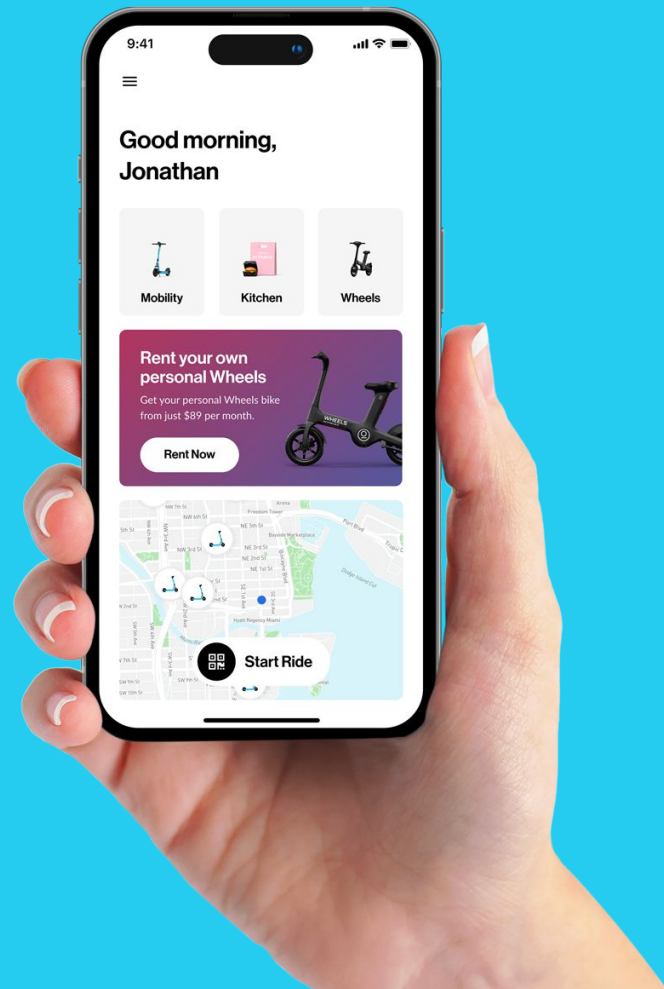


HELBIZ | WHEELS

October 2022



Disclaimer

Additional Information and Where to Find It:

Helbiz, Inc. ("Helbiz") files quarterly, annual and current reports with the U.S. Securities and Exchange Commission ("SEC"), and those reports are available on the SEC's website at www.sec.gov. You may obtain a copy of those reports and each of the company's other filings with the SEC, without charge at the SEC's website at www.sec.gov or by writing to Helbiz, Inc., 32 Old Slip, New York, NY 10005, Attn: Salvatore Palella, Chief Executive Officer.

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Forward Looking Statements

Certain statements made in this press release are "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as "anticipate", "believe", "expect", "estimate", "plan", "outlook", and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. These forward-looking statements reflect the current analysis of existing information and are subject to various risks and uncertainties. As a result, caution must be exercised in relying on forward looking statements. Due to known and unknown risks, actual results may differ materially from the Company's expectations or projections. The following factors, among others, could cause actual results to differ materially from those described in these forward-looking statements: (i) the failure to meet projected development and production targets; (ii) changes in applicable laws or regulations; (iii) the effect of the COVID-19 pandemic on the Company and its current or intended markets; and (iv) other risks and uncertainties described herein, as well as those risks and uncertainties discussed from time to time in other reports and other public filings with the Securities and Exchange Commission (the "SEC") by the Company. Additional information concerning these and other factors that may impact the Company's expectations and projections can be found in its periodic filings with the SEC, including its Annual Report on Form 10-K for the fiscal year ended December 31, 2021. The Company's SEC filings are available publicly on the SEC's website at www.sec.gov. Any forward-looking statement made by us in this press release is based only on information currently available to Helbiz and speaks only as of the date on which it is made. Helbiz undertakes no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise, except as required by law."

Industry and Market Data

In this Investor Presentation, Helbiz relies on and refers to information and statistics in the sectors in which it competes. Helbiz obtained this information and statistics from third-party sources believed to be reliable, including reports by market research firms. Helbiz has supplemented this information where necessary with its own internal estimates, taking into account publicly available information about other industry participants and its management's best view as to information that is not publicly available. Helbiz has not independently verified the accuracy or completeness of any such third-party information.

Use of Projections

This presentation contains financial forecasts. Helbiz's auditor have not audited, reviewed, compiled or performed any procedures with respect to the projections for the purpose of its inclusion in this presentation, and accordingly, it has not expressed an opinion or provided any other form of assurance with respect thereto for the purpose of this presentation. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. In this presentation, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the prospective financial information. Projections are inherently uncertain due to a number of factors outside of Helbiz's control. Accordingly, there can be no assurance that the prospective results are indicative of future performance of Helbiz or that actual results will not differ materially from those presented in the prospective financial information. Inclusion of the prospective financial information in this presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.

Companies at a Glance

HELBIZ

50+

Licenses globally

190%

Revenue growth
year-over-year
FY2021

Multiple vehicle
offering

WHEELS

15+

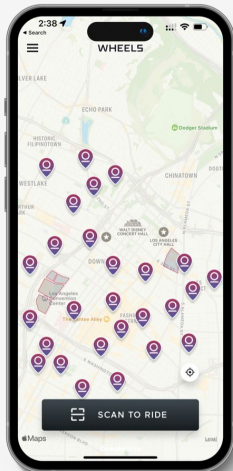
Licenses globally

40%

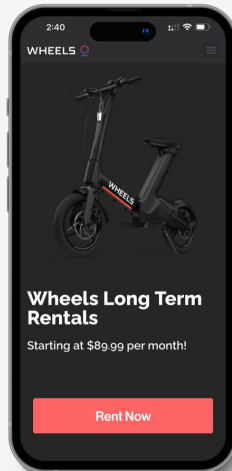
Revenue growth
year-over-year
FY2021

B2B & B2B2C
offering

Wheels Revenue streams



Sharing



Long Term Rentals

Universities

E&I Cooperative Services
Sourcing. Strategy. Savings.®



Exclusive Micro-Mobility Partner of E&I Cooperative Services to expand Campus' operations in North America bypassing RFP processes with 5,800 member universities

Corporate

Dedicated access to fleets of e-vehicles to employees of medium & large corporations.



Google is paying for Helbiz Wheels commuter subscription plan for its employees.

Delivery Services

Dedicated, personalised fleets of electric vehicles to companies employing networks of drivers or with delivery needs.



Wheels is the only fully electric vehicle incorporated into Uber Eats vehicle marketplace.

Direct Partnerships

Proprietary Patented Vehicle



Proprietary IP & Manufacturing

Vertically integrated supply chain coupled with unique IP & exclusive manufacturing.
Over 11 patents filed worldwide.

Patented Form Factor

Customer oriented design that creates a comfortable and familiar riding experience for everyone.

Unique Accessibility

Chosen by administrations & corporations as the highest ranking company offering seated scooters, a more accessible option for many people with mobility impairments.

Building a Global Leading Micro-Mobility Ecosystem

1

World-class operators with a shared vision and common culture

2

Product and execution focus drives superb retention and unit economics

3

Global footprint expansion opportunity with strong growth potential

Common Vision & Culture

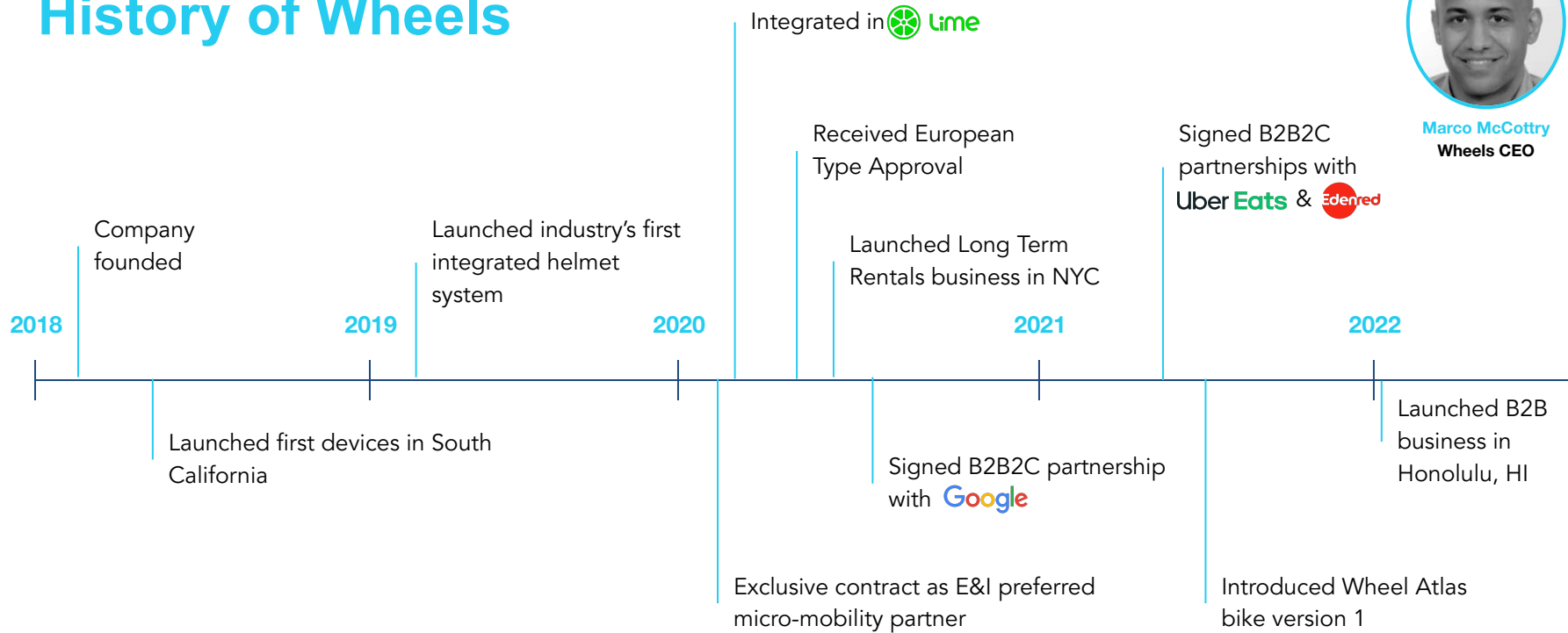
HELBIZ

To change how the world moves, sustainably

WHEELS

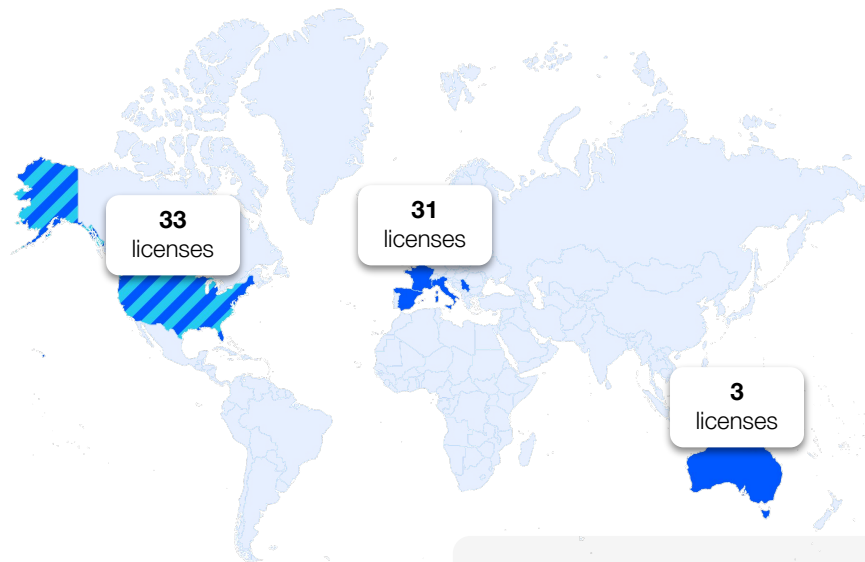
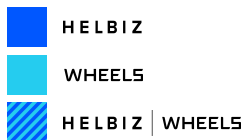
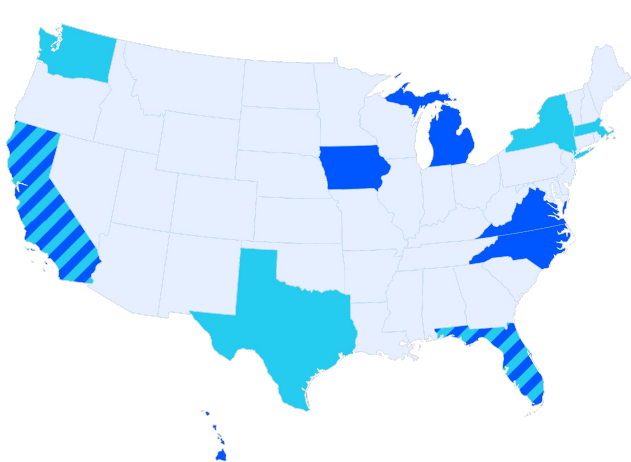
A safety-first micro-mobility company bringing the joy of the ride to cities everywhere

History of Wheels



Marco McCottry
Wheels CEO

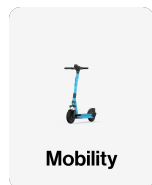
Global Footprint & Market Opportunity



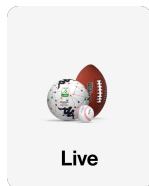
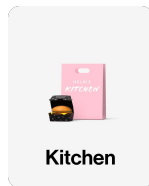
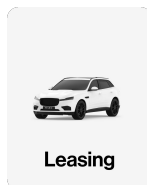
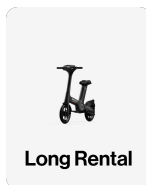
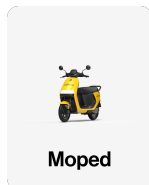
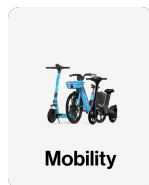
Addressable Markets	<u>TAM</u>
Shared Micro-Mobility	\$450B
Subscription Micro-Mobility	\$100B
Retail	\$152B

Combined Revenue Streams

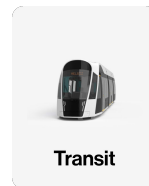
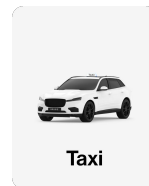
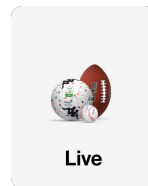
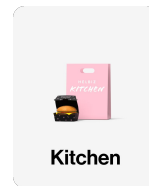
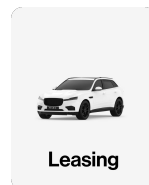
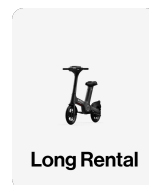
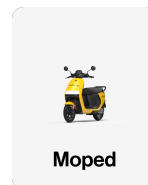
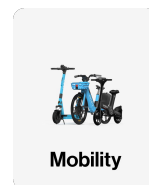
2018



2022



Soon



Transaction Overview

Transaction Summary

- All stock transaction
 - Consideration to consist of non-voting convertible preferred stock and warrants
 - Upon shareholder approval, non-voting convertible preferred stock convertible into up to 9.9% of the outstanding Class A common stock at the time of the merger
 - Upon shareholder approval, Warrants exercisable into up to 4.9% of the outstanding Class A common stock at the time of the merger at \$3.00 per share

Leadership

- Marco McCottry to lead Helbiz' North American micro-mobility business
- Key executives from Wheels have agreed to join Helbiz
 - Amy Shat - Chief of Staff at Wheels
 - Graham Blankenbaker - Chief Technology Officer At Wheels

Financial Impact

- Expected pro forma combined revenues of over \$25 million in 2022
- Expected pro forma positive gross profit margin within the next 9 months and positive EBITDA within the next 24 months

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