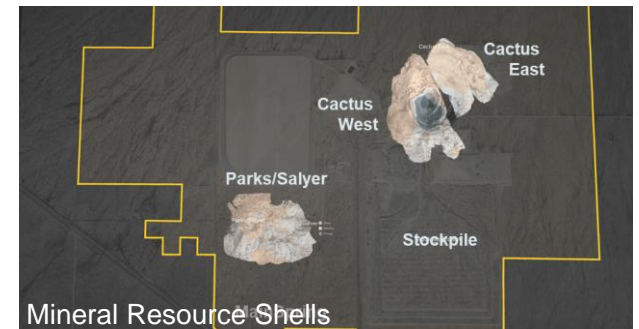
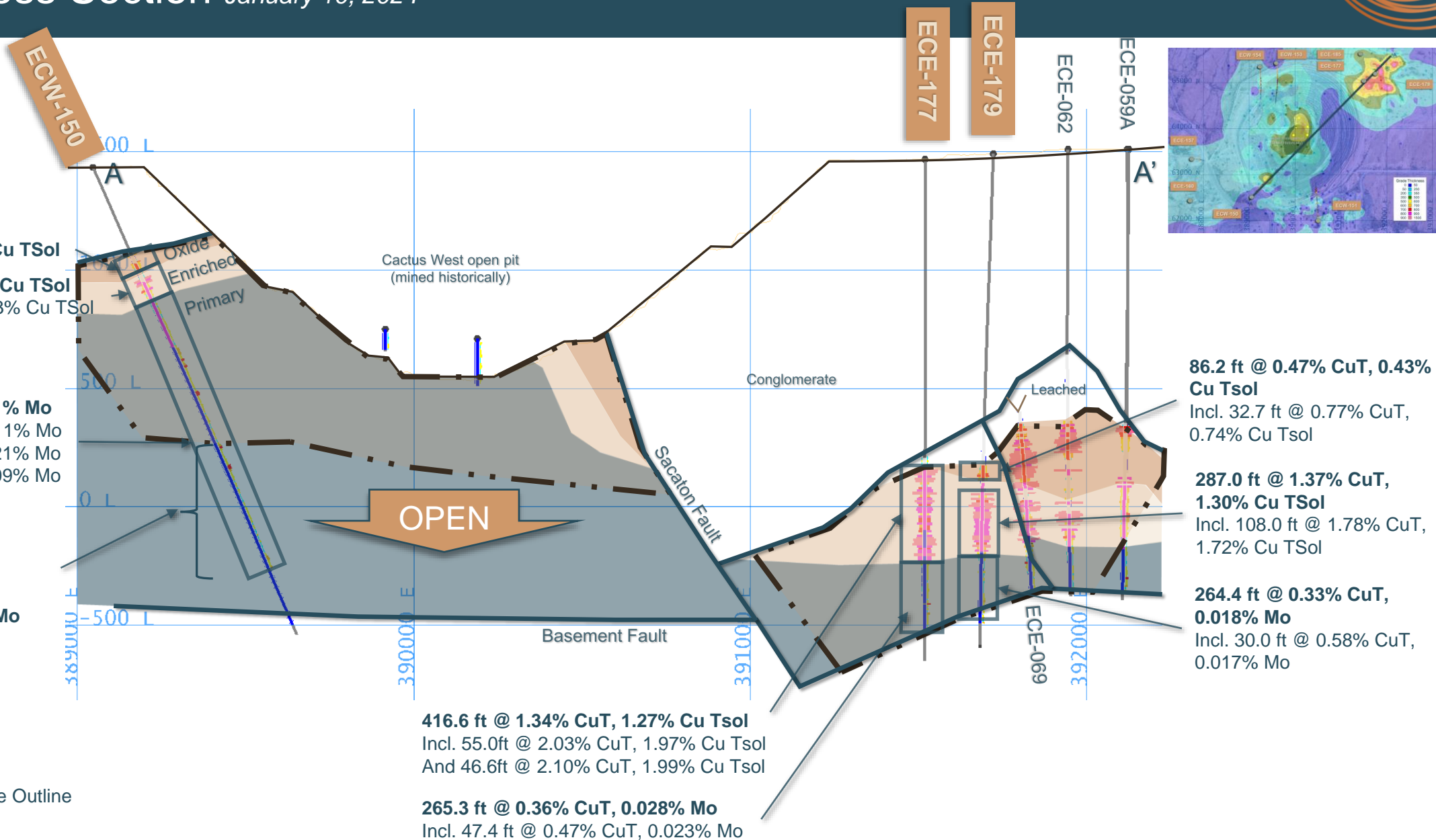


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Grade Thickness = $CuT \% \times Vertical\ Thickness\ (ft)$
 Grade thickness calculations include the entire assayed mineralization package down hole
 No grade cutoffs or grade capping has been applied

Cactus Cross Section January 10, 2024



PEA Resource Outline

ECE-177 Enriched: Disseminated and Vein Chalcocite in Granite



2.129% CuT
2.072% Cu TSoI
0.025% Mo

10.0 ft Interval
1,327.0 ft – 1,337.0 ft
(3.0 m, 404.5 m – 407.5 m)

Within:
1.34% CuT
1.27% Cu TsoI
0.031% Mo

416.6 ft interval
1,312.0 ft – 1,728.6 ft
(127.0 m, 399.9 m – 526.9 m)

ECE-179 Oxide: Disseminated and Patchy Malachite in Mixed Breccia



0.953% CuT
0.935% Cu TSol
0.027% Mo

8.8 ft Interval
1,358.2 ft – 1,367.0 ft
(2.7 m, 414.0 m – 416.7 m)

Within:
0.47% CuT
0.43% Cu TSol
0.020% Mo

86.2 ft interval
1,316.8 ft – 1,403.0 ft
(26.3 m, 401.4 m – 427.6 m)

ECW-150 Enriched: Disseminated Chalcocite in Mixed Breccia



1.813% CuT
1.653% Cu TSoI
0.001% Mo

10.0 ft Interval
514.0 ft – 524.0 ft
 (3.0 m, 156.7 m – 159.7 m)

Within:
 0.62% CuT
 0.51% Cu TsoI
 0.006% Mo

168.0 ft interval
514.0 ft – 682.0 ft
 (51.2 m, 156.7 m – 207.9 m)

ECW-150 Primary: Disseminated Chalcopyrite and Pyrite in Mixed Breccia



0.934% CuT
0.034% Mo

10.0 ft Interval
1,053.0 ft – 1,063.0 ft
(3.0 m, 321.0 m – 324.0 m)

Within:
0.43% CuT
0.011% Mo

1,174.2 ft interval
682.0 ft – 1,856.2 ft
(357.9 m, 207.9 m – 565.8 m)

ECE-179 Enriched: Disseminated and Veinlet Chalcocite in Granite



3.081% CuT
2.992% Cu TSol
0.041% Mo

10.0 ft Interval
1,485.0 ft – 1,495.0 ft
(3.0 m, 452.6 m – 455.7 m)

Within:
1.37% CuT
1.30% Cu Tsol
0.033% Mo

287.0 ft interval
1,435.0 ft – 1,722.0 ft
(87.5 m, 437.4 m – 524.9 m)

ECE-179 Primary: Patchy and Disseminated Chalcopyrite in Mixed Breccia



0.464% CuT
0.011% Mo

9.7 ft Interval
1,932.3 ft – 1,942.0 ft
(3.0 m, 589.0 m – 591.9 m)

Within:
0.33% CuT
0.042% Mo

264.4 ft interval
1,722.0 ft – 1,986.4 ft
(80.6 m, 524.9 m – 605.5 m)

ECE-185 Oxide: Fracture Controlled Chrysocolla and Malachite in MP



3.066% CuT
3.002% Cu TSol
0.003% Mo

10.0 ft Interval
924.0 ft – 934.0 ft
 (3.0 m, 281.6 m – 284.7 m)

Within:
 0.80% CuT
 0.76% Cu TSol
 0.006% Mo

436.0 ft interval
877.0 ft – 1,313.0 ft
 (132.9 m, 267.3 m – 400.2 m)

ECE-185 Enriched: Disseminated Chalcocite in Granite-MP Breccia



1.087% CuT
1.074% Cu TSoI
0.005% Mo

10.2 ft Interval
1,523.8 ft – 1,534.0 ft
 (3.1 m, 464.5 m – 467.6 m)

Within:

0.46% CuT
0.44% Cu TsoI
0.004% Mo

162.8 ft interval
1,403.0 ft – 1,565.8 ft
 (49.6 m, 427.6 m – 477.3 m)

ECW-151 Primary: Patchy and Disseminated Chalcopyrite in Mixed Breccia



2.012% CuT
0.001% Mo

10.3 ft Interval
754.7 ft – 765.0 ft
(3.1 m, 230.0 m – 233.2 m)

Within:
0.24% CuT
0.003% Mo

1,318.5 ft interval
287.0 ft – 1,605.5 ft
(401.9 m, 87.5 m – 489.4 m)

ECW-153 Primary: Disseminated Chalcopyrite in MP



0.323% CuT
0.009% Mo

7.8 ft Interval
1,580.0 ft – 1,587.8 ft
(2.4 m, 481.6 m – 484.0 m)

Within:
0.25% CuT
0.012% Mo

934.9 ft interval
940.0 ft – 1,874.9 ft
(285.0 m, 286.5 m – 571.5 m)