



2024 Financial Capabilities Survey



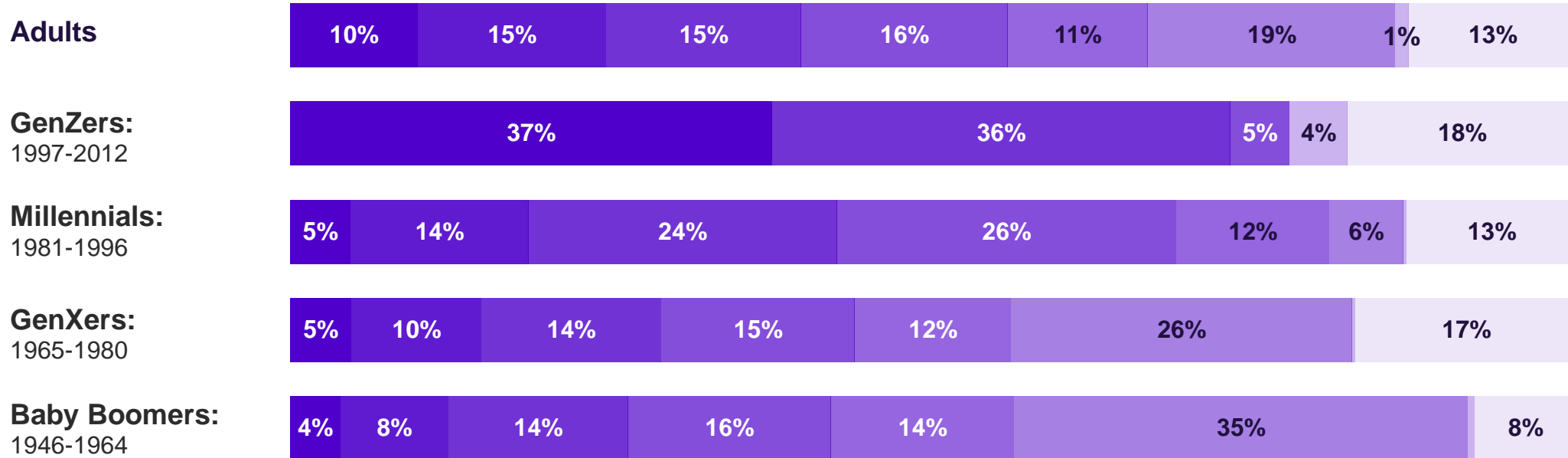
Methodology

The 2024 Financial Capability Survey was conducted by Morning Consult on behalf of Corebridge Financial between March 19-23, 2024 among a national sample of 2200 adults. The interviews were conducted online and the data were weighted to approximate a target sample of adults based on gender, educational attainment, age, race, and region.

Results from the full survey have a margin of error of +/-2 percentage points.



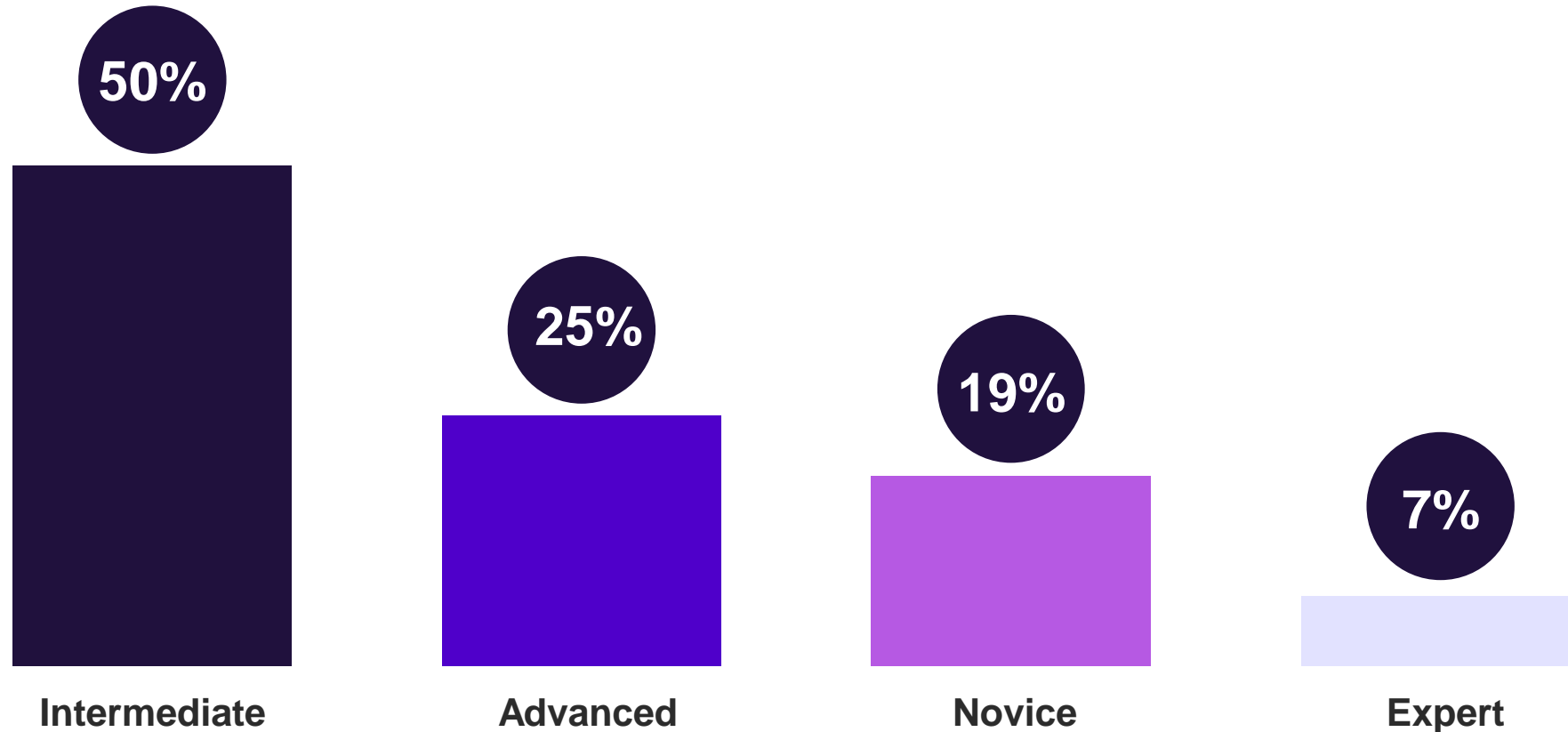
At what age did you "get serious" about financial and retirement planning?



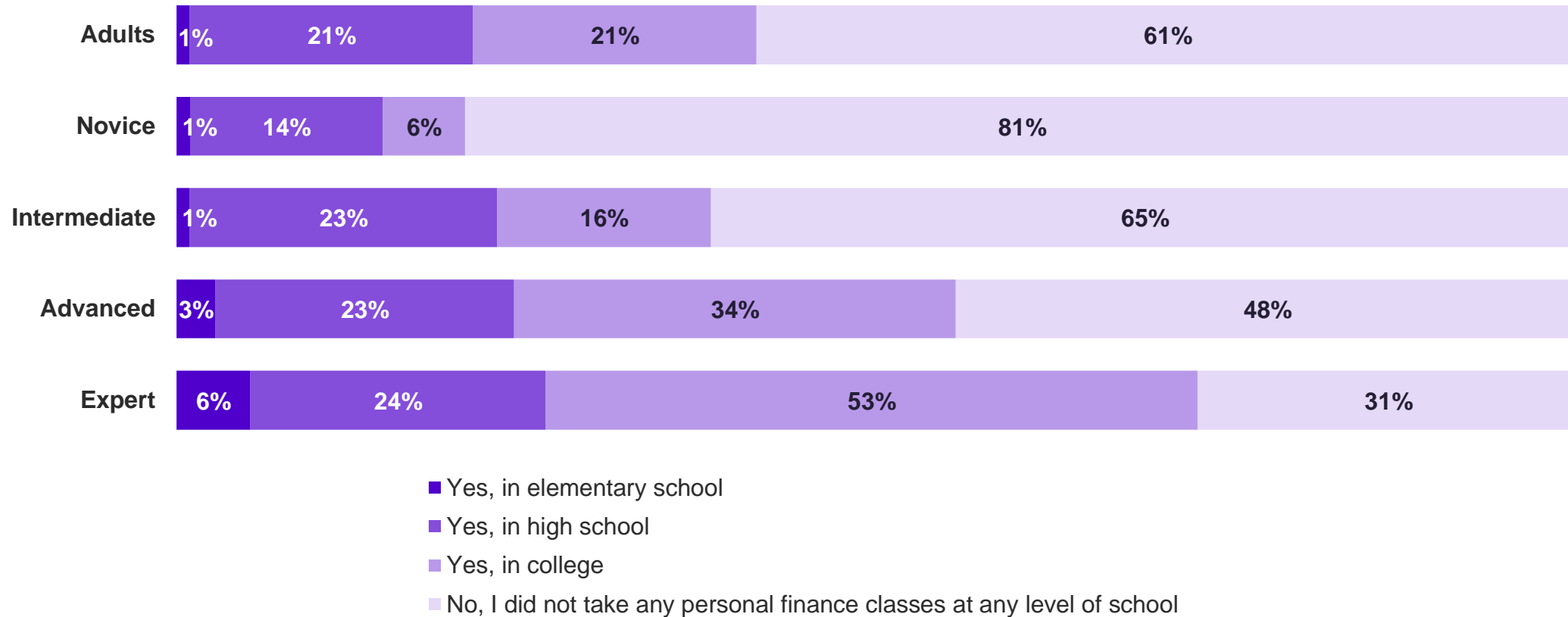
- 18-21 years old
- 22-25 years old
- 26-30 years old
- 30-35 years old
- 35-40 years old
- 40 years old or later
- Younger than 18 years old
- I have not yet gotten serious about financial and retirement planning



How would you rate your knowledge/experience on financial matters?



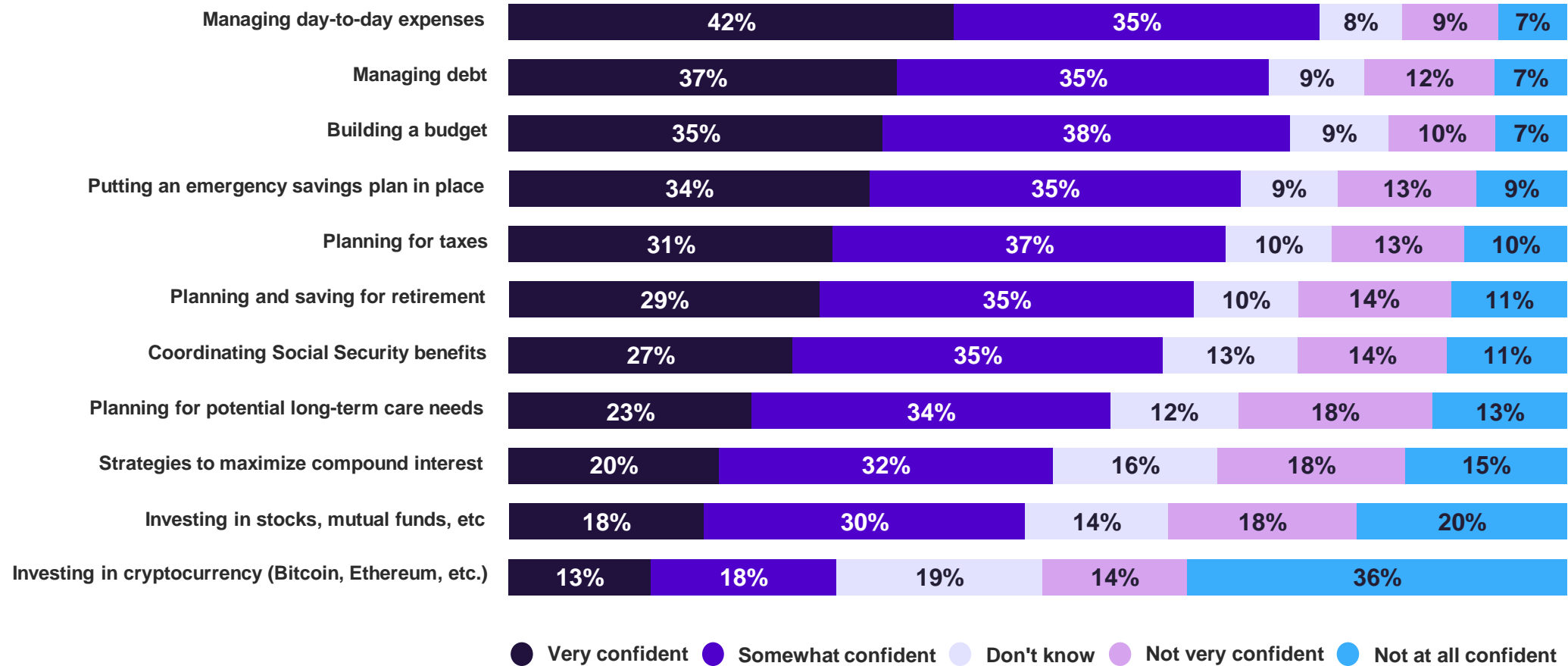
Did you take any personal finance classes at any level in school?



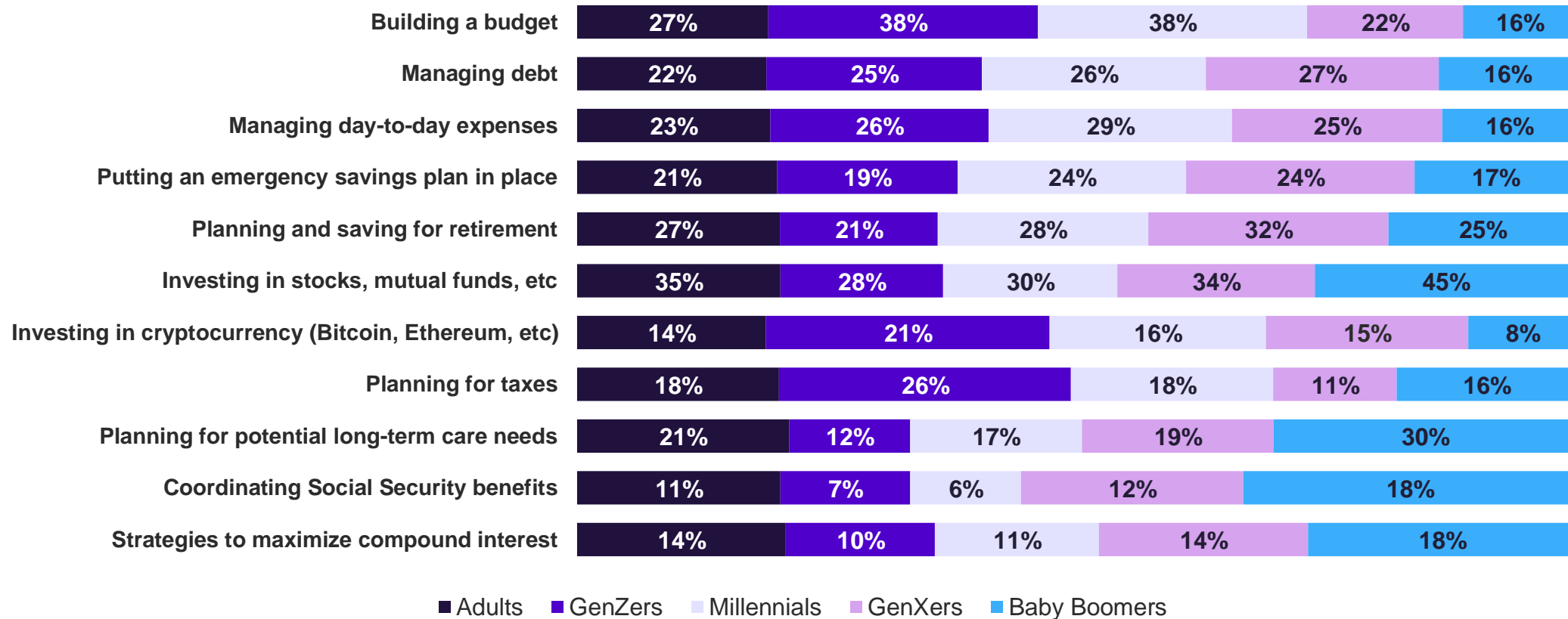
Do you or have you ever spoken with your minor (under 18 years old) children about any of the following?



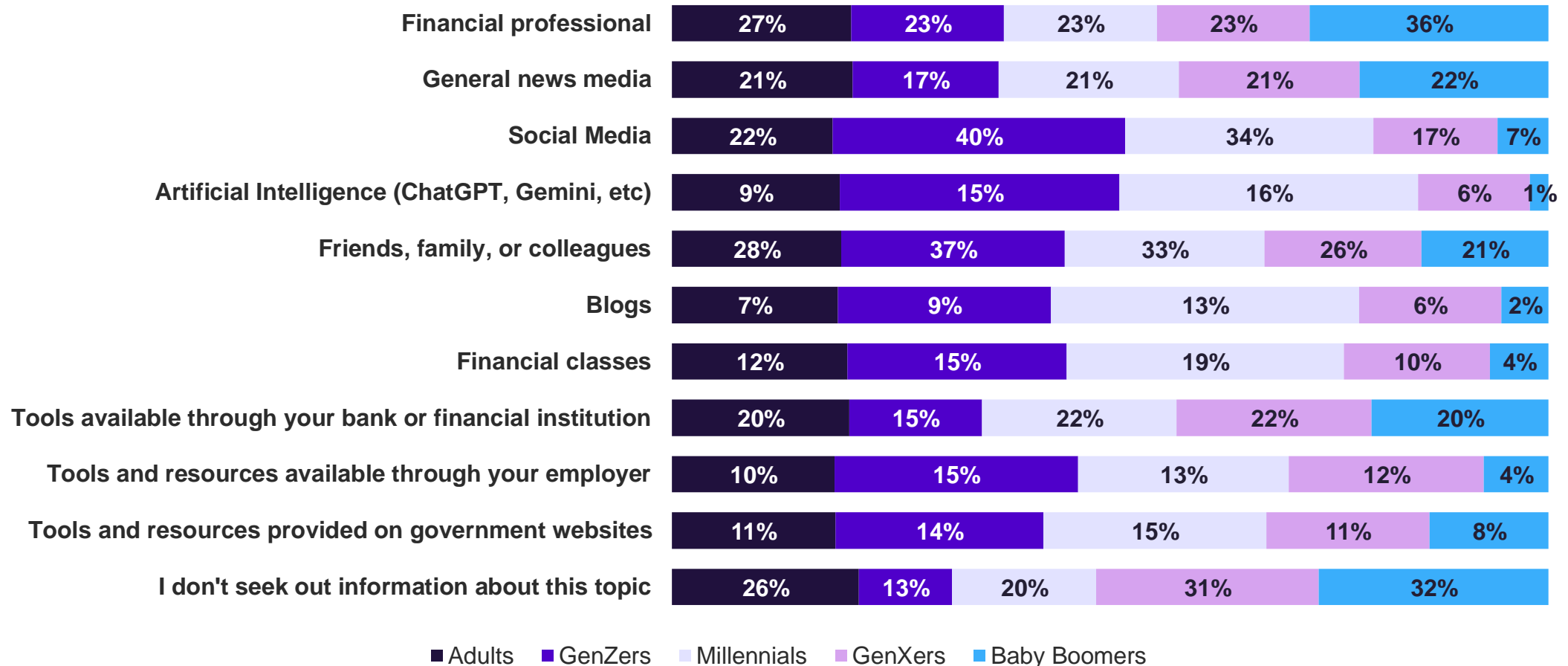
How confident are you in your capability to manage the following?



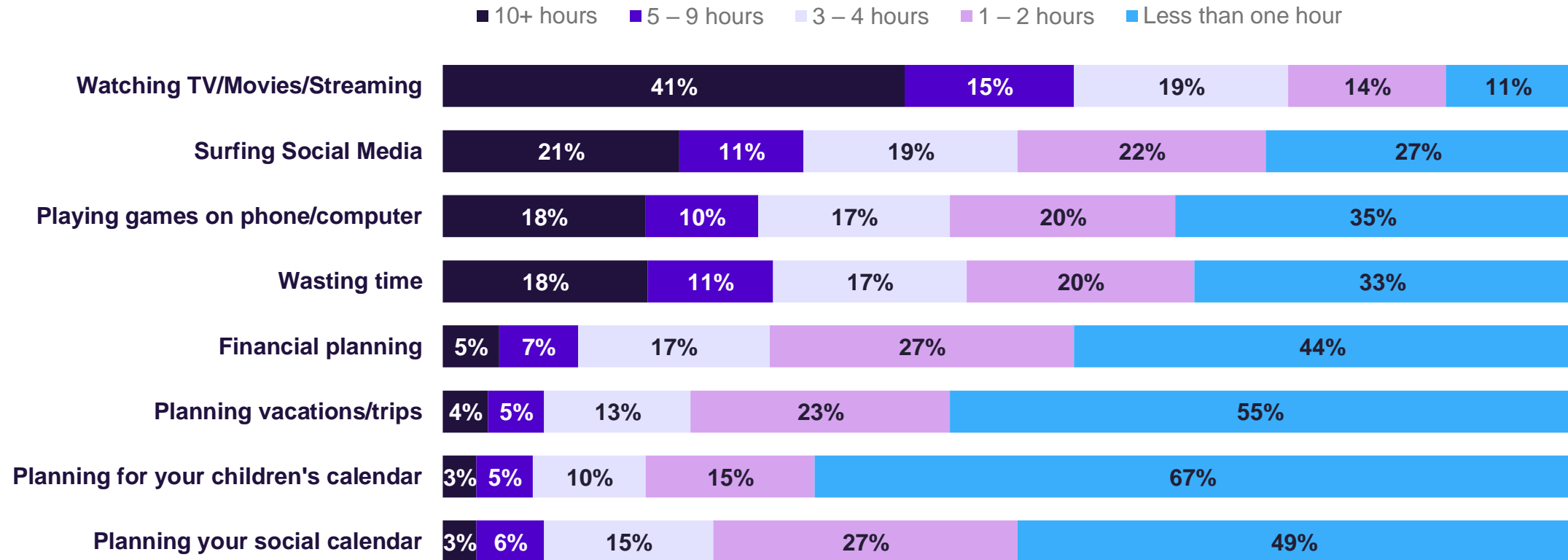
If you could instantly become an expert in any of the following, which would they be? Choose up to three.



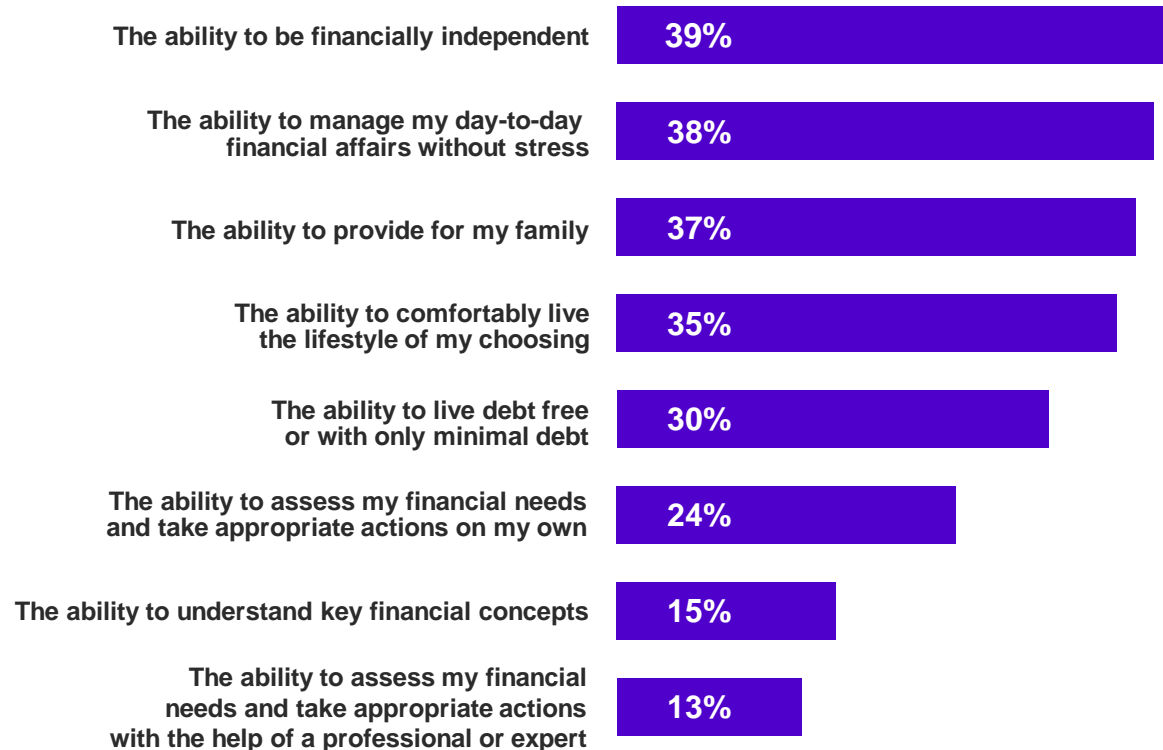
What sources do you use to strengthen your financial planning capabilities?



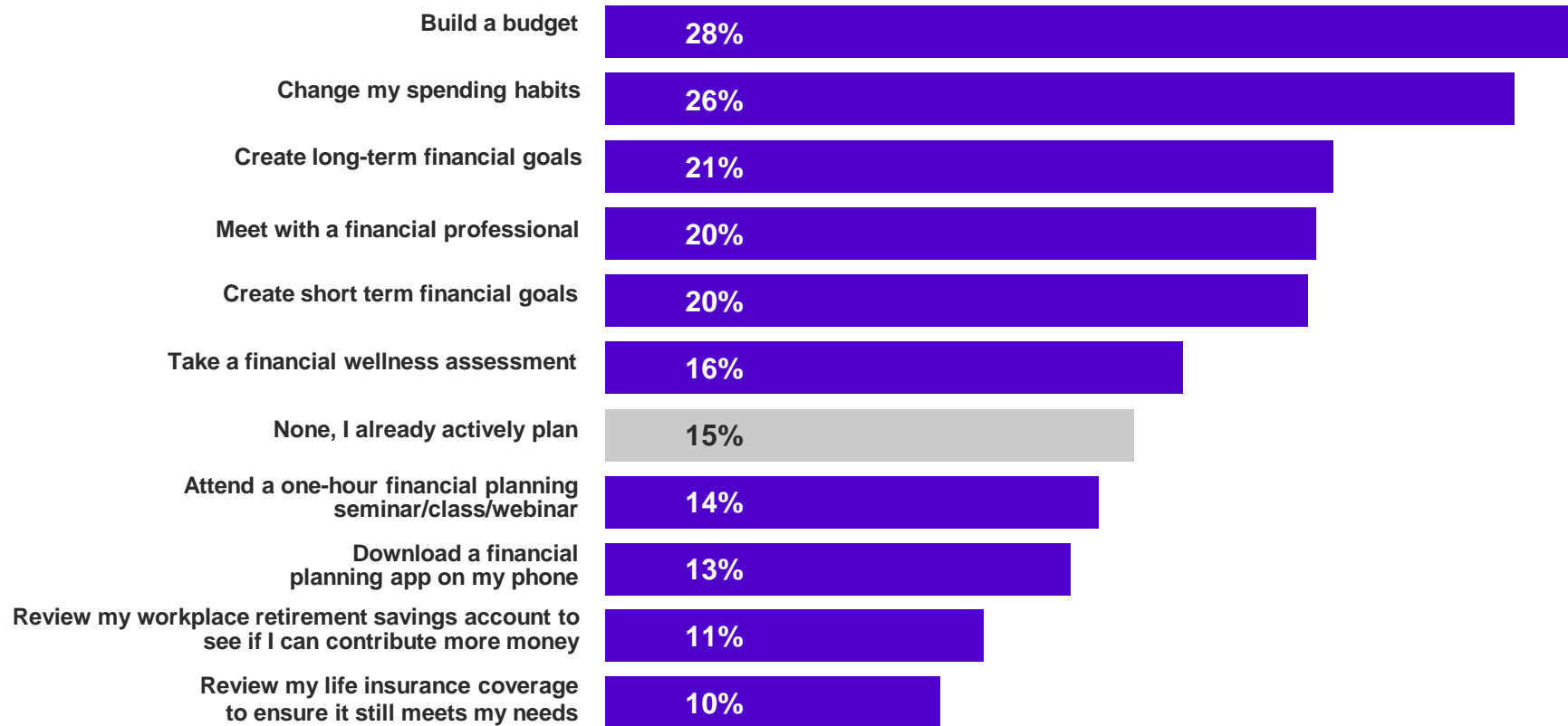
How many hours per month do you spend on the following?



What does being financially capable mean to you? Select up to three.



Which of the following financial steps would you be willing to take within the next month to build your financial future?



corebridge
financial

