

## emeis tables: English press release

### 1. All the Group's geographical areas contributed to the strong growth momentum in the first half of the year:

<i>in €m</i>	H 1 20 23	H 1 20 24	Change	<i>organic growth</i>
France	1 137	1 183	+4,0%	+4,8%
Southern Europe and Latam	188	211	+11,8%	+13,2%
Northern Europe	695	796	+14,6%	+11,9%
Eastern Europe	425	472	+11,1%	+11,3%
Other geographies	94	110	+16,7%	+17,6%
Total revenue	2 539	2 772	+9,2%	+8,9%

### 2. Average occupancy rate rises sharply between first-half 2023 and first-half 2024:

<i>Average occupancy rate (unaudited figures)</i>	H 1 20 23	H 1 20 24	Change
France	85,3%	85,8%	+0,4 pts
Southern Europe and Latam	83,3%	87,8%	+4,5 pts
Northern Europe	78,4%	82,6%	+4,2 pts
Eastern Europe	86,7%	89,8%	+3,1 pts
Other geographies	n.m.	n.m.	n.m.
Group total	82,7%	85,3%	+2,6 pts

### 3. Second-quarter 2024 revenue

<i>in €m</i>	Q 2 20 23	Q 2 20 24	Change	<i>organic growth</i>
France	582	593	+1,9%	+3,4%
Southern Europe and Latam	95	106	+11,5%	+13,2%
Northern Europe	362	404	+11,5%	+11,9%
Eastern Europe	217	239	+10,2%	+11,5%
Other geographies	48	55	+14,6%	+16,9%
Total revenue	1 305	1 397	+7,1%	+8,3%

## DEFINITIONS

Organic growth	Organic growth in Group revenues includes :
	1. The change in revenues (N vs. N-1) of existing facilities as a result of changes in their occupancy rates and per diem prices;
	2. The change in sales (N vs. N-1) of establishments restructured or whose capacities were increased in N or N-1;
	3. The sales achieved in N by establishments created in N or in N-1, and the change in sales of recently acquired establishments over a period equivalent in N to the consolidation period in N-1.

EBITDAR	Operating result before depreciation, amortization, provisions and rental expense
Net debt	Long-term financial debt + short-term financial debt - cash and marketable securities (excluding lease liabilities - IFRS 16 liabilities)