

CELL & GENE THERAPIES

GLOBAL CLINICAL TRIAL LANDSCAPE (2024)

#DYK Did you know?

Cell & gene

therapies

are rapidly

advancing,

with pro-

annual

growth

through

2030

jected 36%



Over **1,500 drug candidates in development** from phase 0 to phase III studies



CAR-T therapies account for 32% of the cell & gene therapy pipeline, focusing on haematological malignancies



Other **cell therapies include stem cell approaches** for regenerative medicine and cancer treatment



Gene therapies target rare genetic disorders like Duchenne Muscular Dystrophy and Sickle Cell Disease

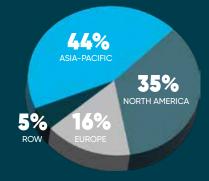
China leads in CAR-T therapy, driven by regulations and lower costs

CAR-T and **CAR-NK** therapies advance in haematological and solid tumours

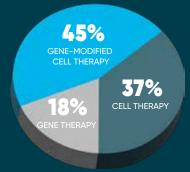
Al and CDMOs transform personalized treatments and manufacturing in cell & gene therapy

FDA approved 35+ therapies, with 10-20 new approvals expected annually by 2025

CELL & GENE THERAPIES TRIALS:



3 DRUG CATEGORIES:





Trials grew 32.5% from 2019 to 2023, with over 1,000 unique trials



Asia-Pacific leads in faster patient recruitment



US leads trials, followed by China, Europe, Japan and Australia



Oncology dominates, with CAR-T and CAR-NK therapies accounting for

~30% of trials