

VACCINES GLOBAL CLINICAL TRIAL LANDSCAPE (2024)

#DYK Did you know?



Prophylactic trials:

37% in Phase III, 32% in Phase II, 30% in Phase I, and 1% in Phase 0, led by COVID-19 and RSV



Therapeutic trials:

51% in Phase II, 36% in Phase I, 10% in Phase III, and 3% in Phase 0, focused on cancers



Asia-Pacific recruits ~4x faster

mRNA and viral vector platforms drive vaccine innovations

landscape integrates both prophylactic and therapeutic solutions, advancina

The

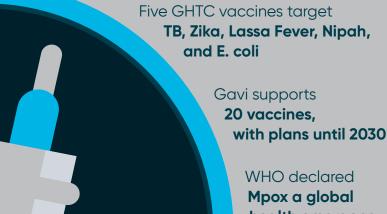
evolving

vaccine

global

disease

management



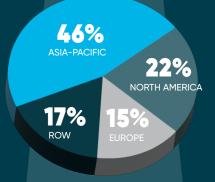
health emergency, boosting vaccine efforts

Evolving trial designs enhance safety and efficiency

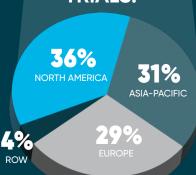
Public-private partnerships and funding ensure global health security



PROPHYLACTIC TRIALS:



THERAPEUTIC TRIALS:





Prophylactic vaccine trials are growing at 54.9%

CAGR, while therapeutic trials

are expanding

at 21.2% CAGR



The **U.S. and China** lead in vaccine trials, followed by Australia, the UK, and Europe