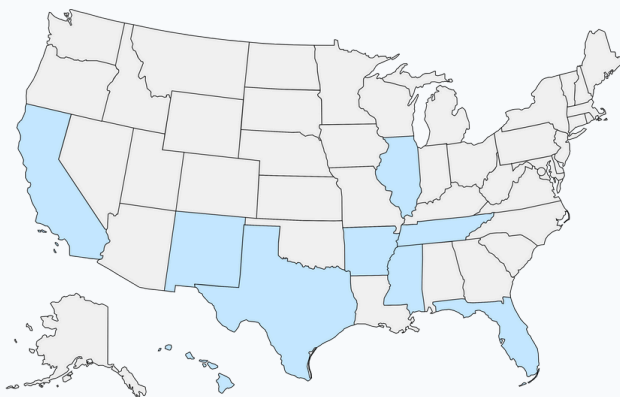


TAX CREDIT FUND 51

The **\$193.5M low-income housing tax credit fund** will direct equity to develop 16 affordable housing communities.
See below for fund highlights:

HOUSING FROM COAST TO COAST

Affordable housing will be constructed or renovated in nine states through the Low-Income Housing Tax Credits program.

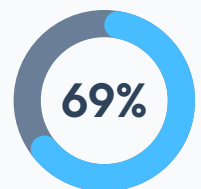


Located in:

- | | |
|-------------------|-----------------------|
| • Oceanside, CA | • Cabot, AR |
| • Kihei, HI | • Sullivan, IL |
| • Los Ranchos, NM | • White Hall, IL |
| • El Paso, TX | • Plantersville, MS |
| • Odessa, TX | • Jackson, MS |
| • Dallas, TX | • Hermitage, TN |
| • Fort Worth, TX | • Ocala, FL |
| • Houston, TX | • Deerfield Beach, FL |

DEVELOPMENT HIGHLIGHTS

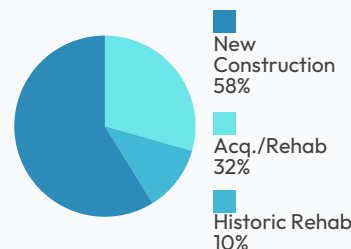
Projects with a non-profit or MWBE as part of the development team:



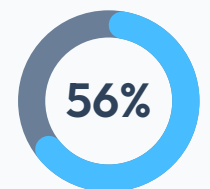
Projects that have a repeat developer in the development team:



Projects are a mix of new construction, acq./rehab, & historic rehab.



Projects that are located in a Majority-Minority Census Tract.



RESIDENT CORNER

Housing will serve low-income families and the unhoused, as well as will feature special set-asides for veterans, individuals with mental and/or physical disabilities, youth aging out of foster care, individuals struggling with substance abuse, and those living with HIV/AIDs.

EXPANDING THE HOUSING STOCK

1,291 Affordable Homes

will be available for households earning between 30%-70% of the Area Median Income (AMI).

RENTAL SUBSIDIES WILL BENEFIT

327 Households

through Project-Based Vouchers, Section 8, Section 811, and Annual Contribution Contracts.



Some households will benefit from as much as 75% in rental savings compared to market rate rents, enabling families to spend their incomes on other essential needs such as healthcare, education, and food security.

RESIDENT SERVICES

Many of the communities will be equipped with free, on-site services that range from:

- | | |
|---|---|
|  | ADULT SUPPORT
Skill Building; Personal Budgeting; Credit Repair; Homebuyer Assistance; Job Interview Techniques |
|  | CHILDREN SUPPORT
Parenting and Child Development Classes; Afterschool and Summer Break Programming; Homework Tutoring |
|  | HEALTH AND WELLNESS
Nutrition Awareness; Health Education; Annual Health Fairs; Behavioral and Mental Health Services |
|  | COMMUNITY BUILDING
Holiday and Special Occasion Parties; Community Picnics; Children's Special Functions |

SUSTAINABLE INITIATIVES

Developments will be equipped with Energy Star appliances and will strive to meet energy conservation certifications.

- | | |
|---|---|
| ENERGY
Solar Power Systems; Programmable Thermostats; LED Lighting; Enhanced Insulation |  |
| WATER
Low Flow Water Fixtures, Low Water Landscaping |  |
| RESILIENCY
Water Intrusion Prevention; Waterproof and Water Resistant Building Materials |  |
| CERTIFICATIONS
Zero Energy Ready Homes; LEED; Enterprise Green; National Green Building Standards |  |

PROJECT HIGHLIGHT

SOUTH RIVER VILLAGE | OCEANSIDE, CA

In partnership with Mirka Investments, South River Village is the new construction of 43 units of affordable housing for low-income families earning between 50%-70% of AMI, which include 15 units set aside for developmentally disabled tenants.

Residents will have access to an array of on-site resident services that include homework tutoring and mentoring, computer literacy, skill building classes, job counseling workshops, ESL, financial literacy, and health education.

\$10.3 M in LIHTC Equity | Nonprofit MGP | DDA

