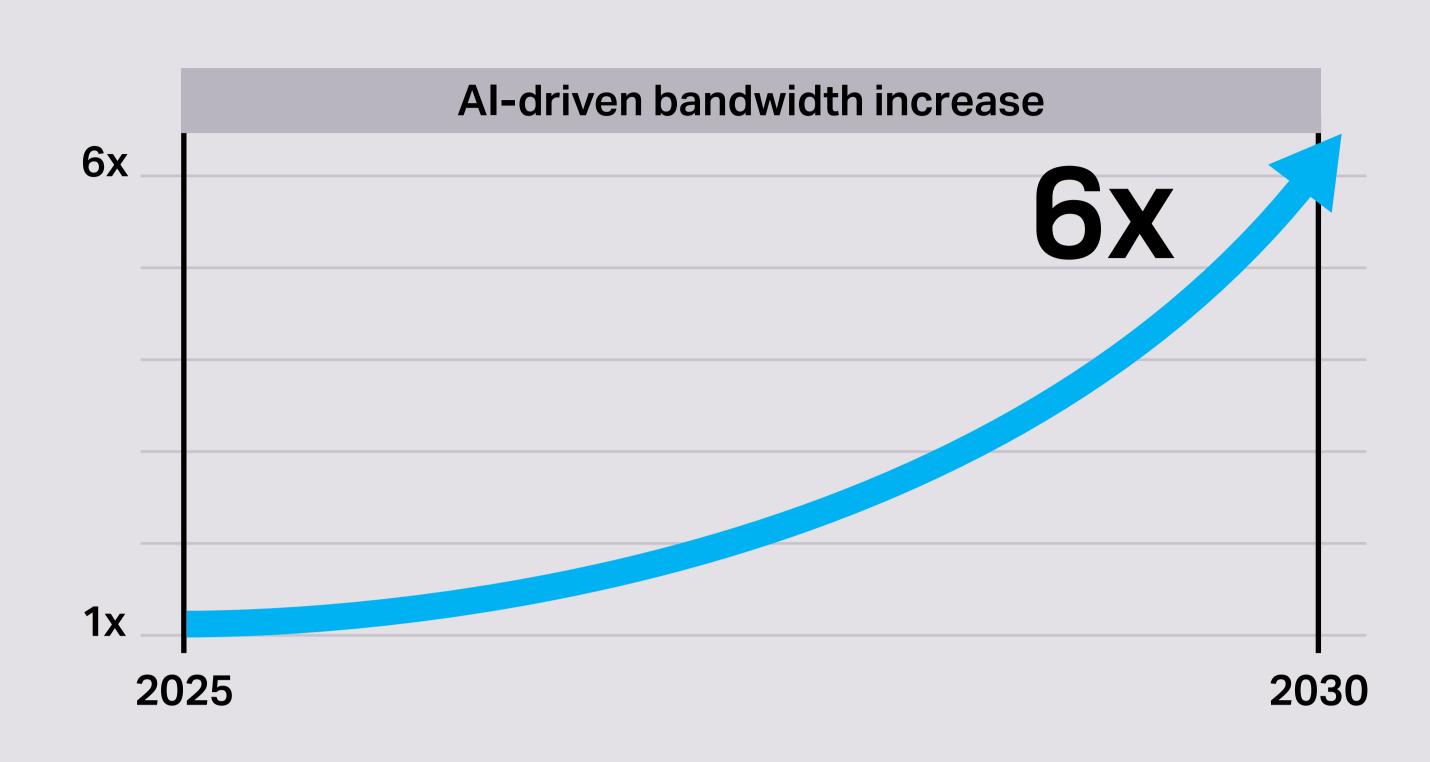
Al workloads are reshaping data center landscape

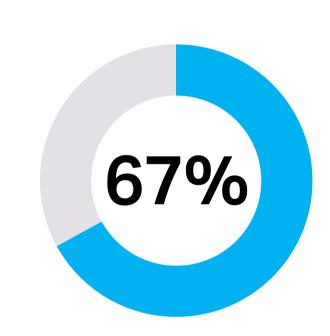
Global survey of data center experts explores networking needs for Al era

Data center experts predict at least a 6x increase in data center interconnect (DCI) bandwidth demand over the next five years

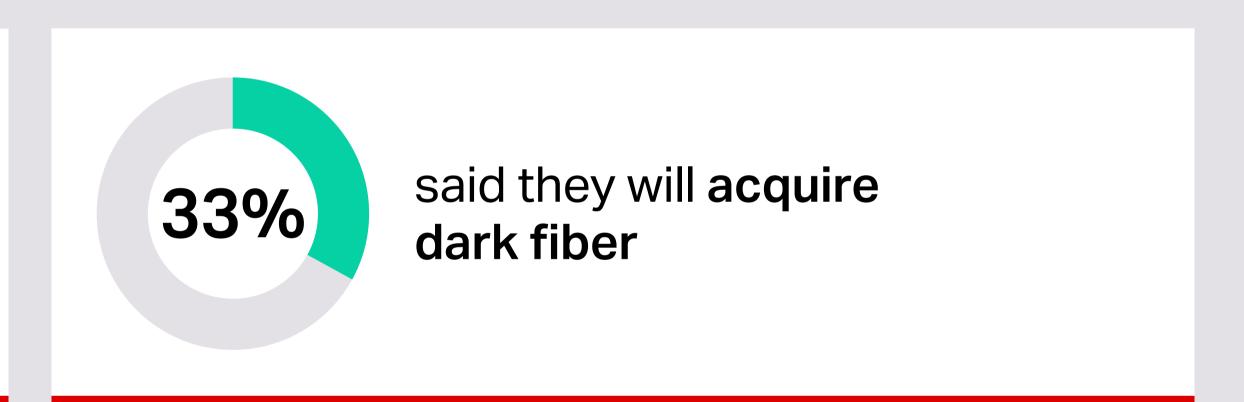




As a global average, 43% of new data center facilities are expected to be dedicated to AI workloads



plan to use managed optical fiber network (MOFN) services run by communications service providers to interconnect distributed data centers







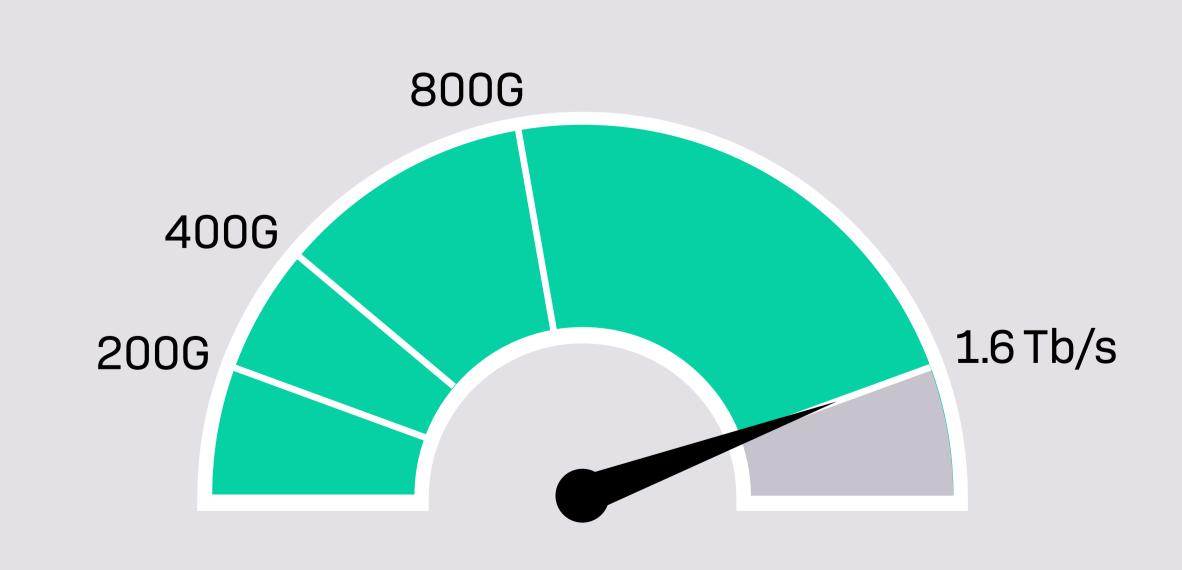
What are the key factors shaping where AI inference will be deployed (ranked)?





- Al resource utilization over time (63%)
- Reducing latency by placing inference compute closer to users at the edge (56%)
- Data sovereignty requirements (54%)
- Offering strategic locations for key customers (54%)

87%believe 800 Gb/s or higher per wavelength will be needed for DCI



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