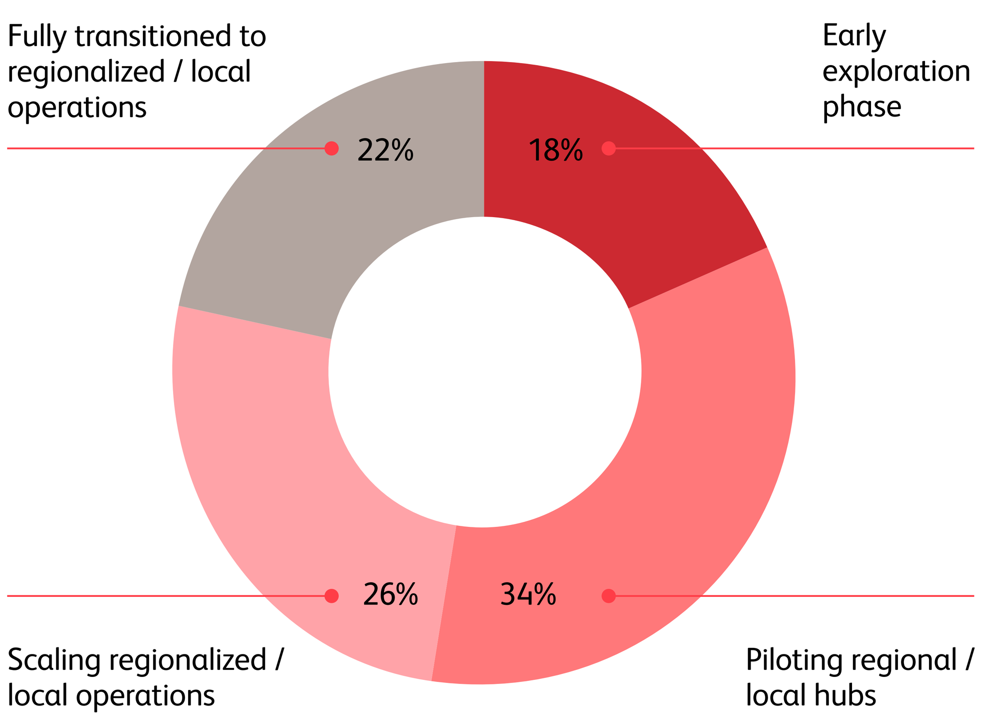
BearingPoint

Autonomous Intelligent Supply Chains: BearingPoint study reveals how leaders will win in a world of constant disruption

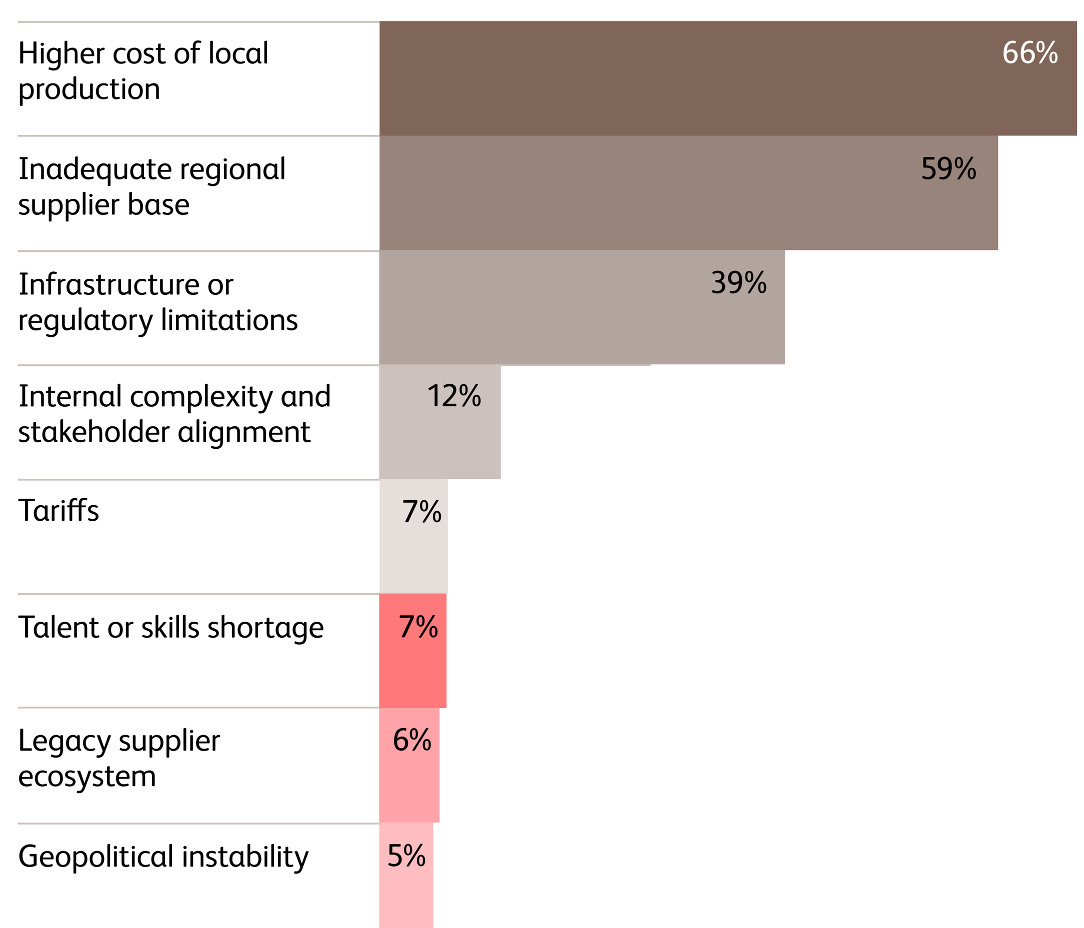
Regionalization gains momentum, but scaling remains a challenge

Nearly half of companies are advancing in regionalizing or localizing their supply chains. However, high production costs and supplier gaps continue to slow progress toward full maturity.

Maturity in regionalizing or localizing supply chains

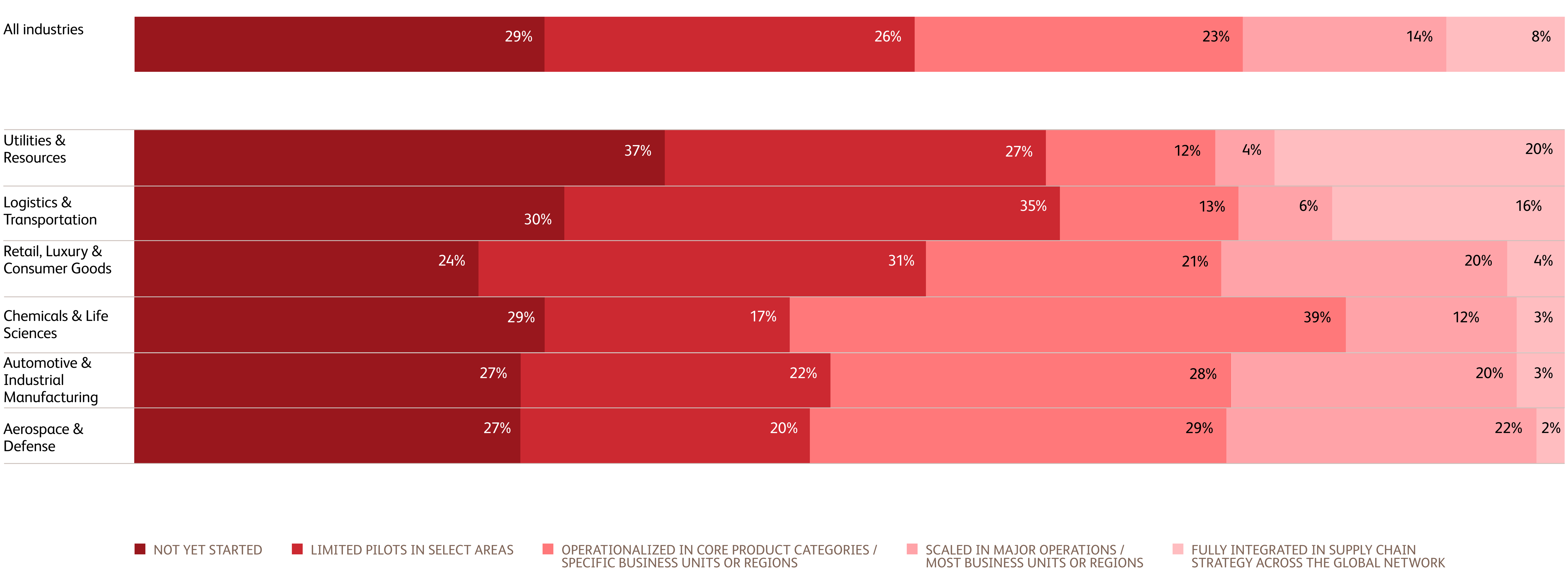


Biggest challenges in regionalizing supply chains



True end-to-end autonomy in supply chains remains rare

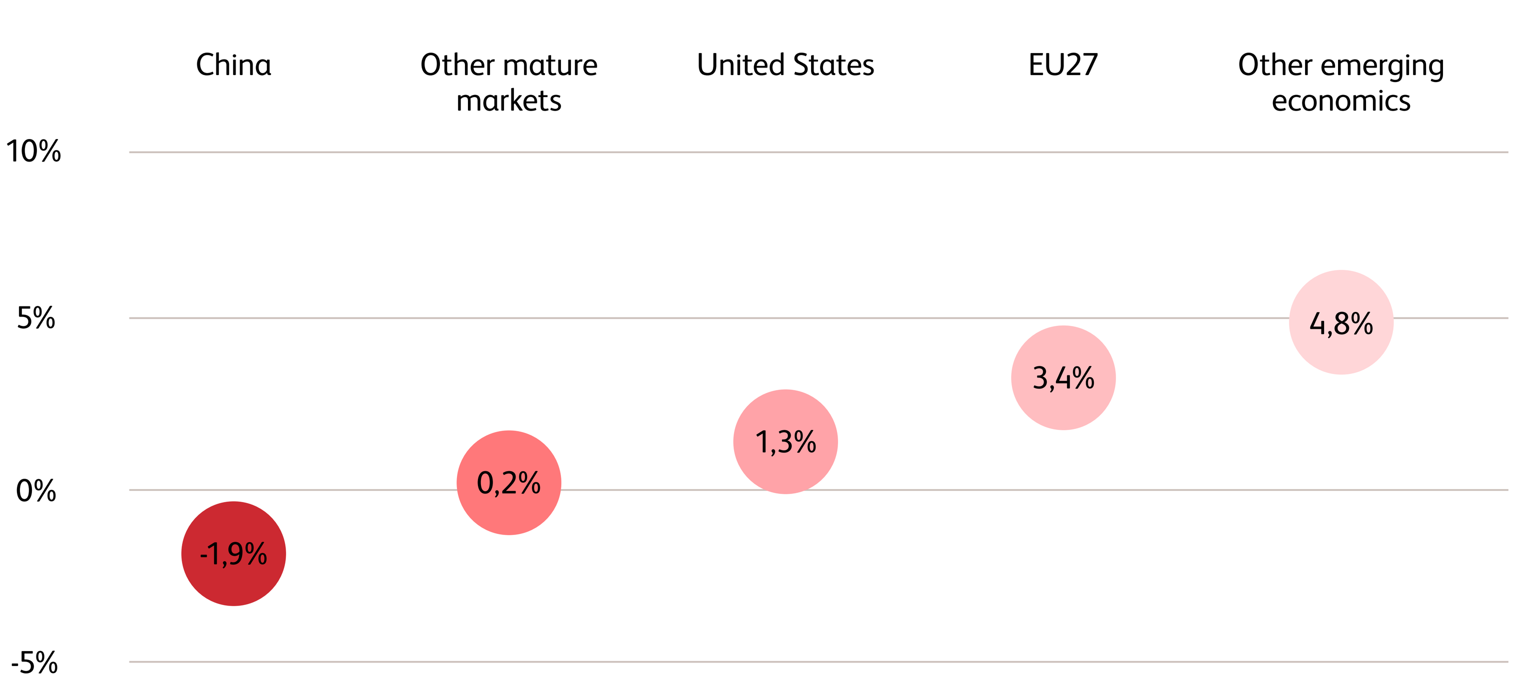
Only 8% of organizations have fully integrated AI-driven planning and orchestration, while most remain in early pilot stages; signaling a wide maturity gap across industries.



Global supply chains pivot toward emerging economies as China trade slows

By 2030, trade growth is expected to shift to India, Mexico, and ASEAN, while China faces contraction amid decoupling and diversification pressures.

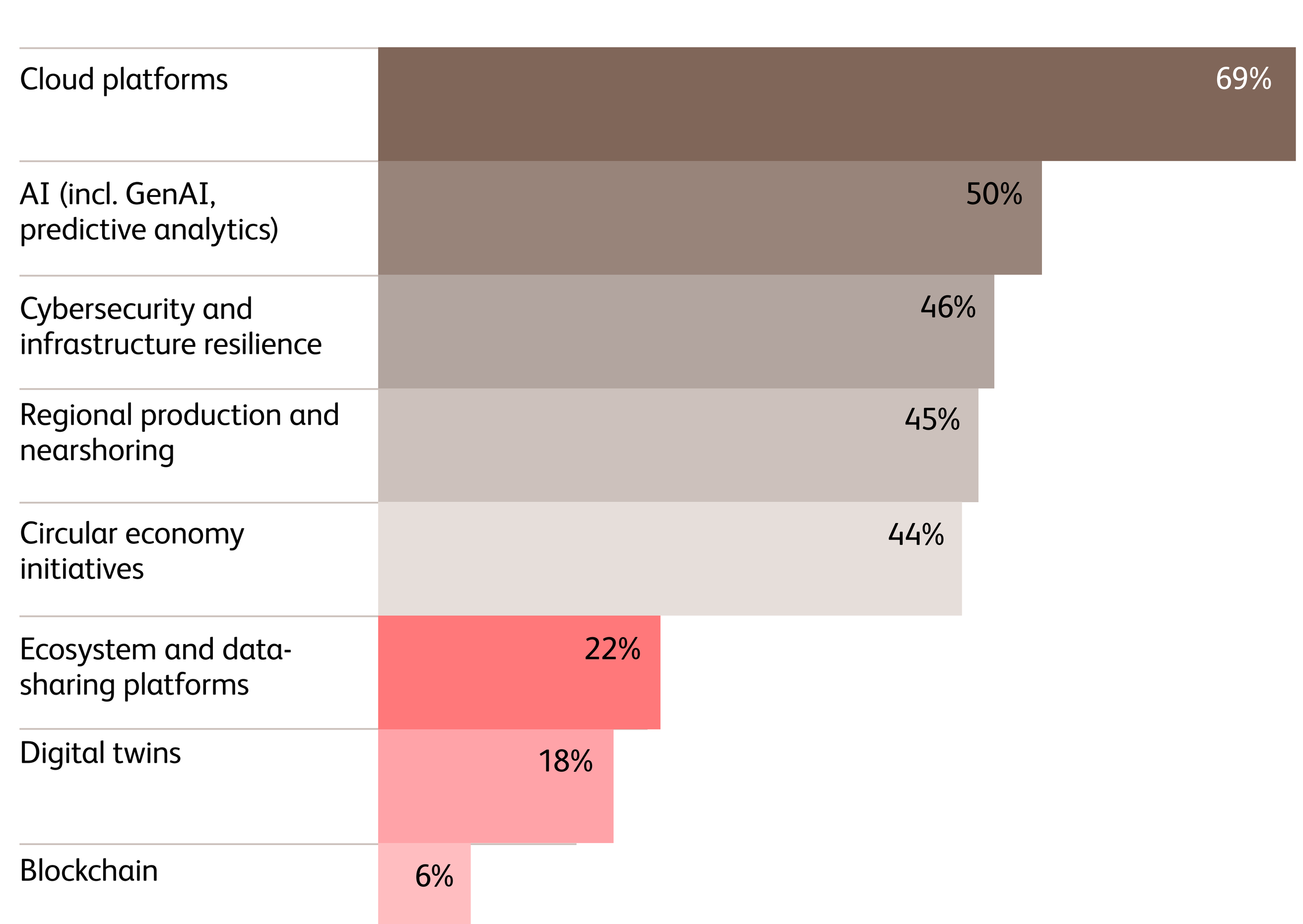
Impact by 2030 – Calculated average



Cloud and AI lead the next wave of supply chain investment

Seven in ten companies are investing in the digital backbone of autonomy and intelligence prioritizing cloud platforms and AI as the foundation for resilience.

Top three investments



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