2Q 2026 Results

TRAVEL+ LEISURE

THREE MONTHS ENDED 6/30/2026

Net Revenue
$1,063M
+4% YOY growth

Gross VOI Sales
$693M
+6% YOY growth

Adj. EBITDA
$269M
+8% YOY growth

Adj. Diluted Earnings Per Share
$1.88
+14% YOY growth

For full financial data and non-GAAP reconciliations,
please see the Company's 2Q'26 earnings release at: travelandleisureco.com/investors

HIGHLIGHTS

- VPG of $3,318, above the high end of our guidance range
- Returned $125 million to shareholders through dividends and share repurchases
- Closed on a $300 million term securitization on July 20, 2026
- In July, acquired Yes& Vacations and executed a definitive agreement to acquire Spinnaker Resorts, for combined upfront consideration of $343 million
- Recognized by *U.S. News & World Report* as one of the Best Companies to Work For in 2026-2027

KAUAI, HAWAII