

2Q 2026 Results

TRAVEL+
LEISURE

THREE MONTHS ENDED 6/30/2026



Net Revenue

\$1,063M

+4% YOY growth



Gross VOI Sales

\$693M

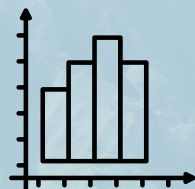
+6% YOY growth



Adj. EBITDA

\$269M

+8% YOY growth



Adj. Diluted
Earnings Per Share

\$1.88

+14% YOY growth

For full financial data and non-GAAP reconciliations,
please see the Company's 2Q'26 earnings release at: travelandleisureco.com/investors

HIGHLIGHTS

- + VPG of \$3,318, above the high end of our guidance range
- + Returned \$125 million to shareholders through dividends and share repurchases
- + Closed on a \$300 million term securitization on July 20, 2026
- + In July, acquired Yes& Vacations and executed a definitive agreement to acquire Spinnaker Resorts, for combined upfront consideration of \$343 million
- + Recognized by *U.S. News & World Report* as one of the Best Companies to Work For in 2026-2027